

ASX Release

RETRACTION OF ANNOUNCEMENT

Melbourne, Australia; 20 July 2018

On 25 May 2018, Jayex Healthcare Limited (ASX: JHL) (JHL or Company) released ASX announcement titled "CEO Presentation" (Announcement).

The Company notes that in slide 38 of 41 of the Announcement, financial projections from 2021 through to 2025 were presented.

Following consultation with the ASX, the Company advises that it retracts slide 38 of that Announcement.

As a consequence of the retracted information the Company advises that references made on slide 38 of that Announcement be disregarded and that accordingly investors should not rely on the retracted information for their investment decisions.

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Contacts for further information:

Media Enquiries

Justin Kelly

Media + Capital Partners

+61 408 215 858

justin.kelly@mcpartners.com.au

Imogen Conyers

Media + Capital Partners

+61 405 191 257

Imogen.conyers@mcpartners.com.au

Investor Enquiries

Chief Executive Officer Nick Fernando 1300 330 611 n.fernando@jayex.com

Company Secretary Melanie Leydin +61 3 9692 7222

About Jayex Healthcare Limited - www.jayexhealthcare.com.au

Jayex Healthcare is a leading provider of integrated healthcare services delivery platforms in the United Kingdom and Australia, incorporating the Company's four interconnected and proprietary technologies, being:

- the *Enlighten* patient workflow platform;
- the Appointuit patient engagement solution;
- the *Pharmacy Delivery 2 U* prescription delivery service; and
- the BluePoint® remote pharmacy prescription processing and dispensing terminal.