



# VILLAGE ROADSHOW

## DISPATCH OF RETAIL OFFER DOCUMENT FOR RETAIL COMPONENT OF VRL'S 5 FOR 26 FULLY UNDERWRITTEN PRO RATA ACCELERATED NON-RENOUNCEABLE ENTITLEMENT OFFER ("ENTITLEMENT OFFER")

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**17 July 2018:** Village Roadshow Limited (ASX:VRL) ("VRL") refers to its previous announcements regarding its Entitlement Offer on 10 July 2018 and 12 July 2018 and announces today the dispatch of its Retail Offer Document for the retail component of its Entitlement Offer ("**Retail Entitlement Offer**").

The Retail Entitlement Offer opened at 9.00am (Melbourne time) today (Tuesday, 17 July 2018) and is scheduled to close at 5.00pm (Melbourne time) on Thursday, 26 July 2018.

The Retail Entitlement Offer is fully underwritten by J.P. Morgan Australia Limited and is expected to raise approximately A\$15.7 million. The Retail Entitlement Offer is made at the same offer price and offer ratio as the institutional component of the Entitlement Offer which closed on 11 July 2018.

Eligible retail shareholders can choose to take up all, part or none of their entitlements ("**Retail Entitlements**"). Eligible retail shareholders should read the Retail Entitlement Offer document in full before deciding whether to apply for new shares in VRL.

Further information regarding the Retail Entitlement Offer is contained in the Retail Offer Document and can be obtained through the **VRL Offer Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (from outside Australia)** at any time between 8.30am to 5.00pm (Melbourne time), Monday to Friday.

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