



11 July 2018

ASX Limited - Market Announcement

Think Childcare Limited (ASX Code: TNK)

Refinancing of facility - financial close achieved

The Board and Management of Think Childcare Limited (**TNK**) are pleased to announce that it has achieved financial close of its Syndicated Facility with Macquarie Bank Limited.

Facility: \$58mil

Term: 5 years

Structure: Syndicated

Accordion: \$20mil

The facility is very much aligned with TNK's stated strategy of acquiring high occupancy centres from its various incubator partners, high occupancy centres on market that make strategic sense and developing selected greenfield sites.

The Board would like to acknowledge the hard work and professionalism of the management team lead by Jenny Saliba – CFO and legal team lead by Trinh Bui – Internal Counsel.

TNK Advisors:

Debt advisor Skye Capital - Kelly Morton

Legal Colin Biggers & Paisley QLD -Matthew Bode

END RELEASE

For further information contact:

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