

# Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

1

Full name of Issuer: **Gentrack Group Limited**

Name of officer authorised to make this notice: **Jon Kershaw - Company Secretary** Authority for event, e.g. Directors' resolution: **Directors' Resolution**

Contact phone number: **+64 9 966 6090** Contact fax number:  Date: **04 / 07 / 2018**

**Nature of event**  
Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable

Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **Ordinary Shares** ISIN: **NZGTKE0002S9**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: **Ordinary Shares** ISIN: **NZGTKE0002S9**  
*If unknown, contact NZX*

Number of Securities to be issued following event: **Up to 14,553,208 (subject to rounding)** Minimum Entitlement:  Ratio, e.g. 1 for 2: **1** for **[ ]**

Conversion, Maturity, Call Payable or Exercise Date: **N/A** Treatment of Fractions: **Rounded up to nearest new share**

Strike price per security for any issue in lieu or date Strike Price available: **N/A** Tick if *pari passu*:  OR provide an explanation of the ranking:

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

*In dollars and cents*

Amount per security (does not include any excluded income): **\$6.190** Source of Payment: **N/A**

Excluded income per security (only applicable to listed PIEs):

Currency: **NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7:  Amount per security in dollars and cents: **N/A**

Total monies: **Approximately \$90 million** Date Payable: **N/A**

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: **N/A** Resident Withholding Tax: **N/A** Imputation Credits (Give details): **N/A**

Foreign Withholding Tax: **N/A** FDP Credits (Give details): **N/A**

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm** For calculation of entitlements - **6 July 2018 (9.00pm NZ time)** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. **Institutional 5 July 2018; Retail 26 July 2018**

**Notice Date** Entitlement letters, call notices, conversion notices mailed **10-Jul-18** **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date. **Institutional 13 July 2018; Retail 2 August 2018**

**OFFICE USE ONLY**  
Ex Date:  Security Code:   
Commence Quoting Rights:  Security Code:   
Cease Quoting Rights 5pm:   
Commence Quoting New Securities:   
Cease Quoting Old Security 5pm:

