



ASX ANNOUNCEMENT (ASX: CVT)

21 June 2018

NON-RENOUNCEABLE ENTITLEMENT ISSUE REMINDER

Covata Limited (“**the Company**”) (ASX:CVT) confirms that, as announced on 19 June 2018, all documents have now been dispatched to eligible shareholders to enable participation in the non-renounceable entitlement issue (“**Offer**”).

In order to participate in the Offer, eligible shareholders will need to follow the necessary steps to make a valid acceptance as set out in the Rights Issue Entitlement and Acceptance Form. The Offer closes at 5pm (Melbourne time) 28 June 2018 and eligible shareholders who wish to participate are kindly reminded to allow sufficient time for their selected method of payment to clear with the registry.

If you have any questions, please contact Covata’s Head of Finance and Joint Company Secretary Steven Bliim on (02) 8412 8200 or by email steven.bliim@covata.com.

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About Covata

Covata is a leading provider of software solutions that enable continuous identification, classification and secure management of unstructured data across enterprise and the cloud and consolidates control into one place for companies to securely manage their data to be compliant, reduce risk, reduce costs and improve productivity.

Our Data Security Platform empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories with industry best security for Microsoft SharePoint & Office 365, Secure Enterprise File Sharing & Collaboration, and Access Security Broker capabilities through our API translator.

With offices and resources in the US, UK, Europe and Australia and coverage in all other regions, our customers & partners span the public sector and defence, aerospace, technology, automotive, manufacturing, finance, media and sports industries.

Further information

For further information, please visit covata.com.



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