



ASX ANNOUNCEMENT (ASX: CVT)

19 June 2018

DISPATCH OF RIGHTS ISSUE OFFER DOCUMENTS

Sydney, Australia – Covata Limited (ASX:CVT) (**Covata**) is please to advise that the following documents in relation to its pro-rata non-renounceable rights issue offer (**Offer**) have been dispatched to eligible shareholders today:

- 1 for 11 Rights Issue Prospectus (**Prospectus**); and
- Entitlement and Acceptance Form.

Covata confirms that the Offer is now open and, unless otherwise extended, will close as previously advised at 5pm (Melbourne time) on 28 June 2018, being the last day for receipt of Entitlement and Acceptance Forms and payment of subscriptions for shares under the Offer.

-Ends-

About Covata

Covata is a leading provider of software solutions that enable continuous identification, classification and secure management of unstructured data across enterprise and the cloud and consolidates control into one place for companies to securely manage their data to be compliant, reduce risk, reduce costs and improve productivity.

Our Data Security Platform empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories with industry best security for Microsoft SharePoint & Office 365, Secure Enterprise File Sharing & Collaboration, and Access Security Broker capabilities through our API translator.

With offices and resources in the US, UK, Europe and Australia and coverage in all other regions, our customers & partners span the public sector and defence, aerospace, technology, automotive, manufacturing, finance, media and sports industries.

Further Information

For further information, please visit covata.com.



Covata Investor Relations contact:

Steven Bliim
Covata Limited
Head of Finance and Joint Company Secretary
steven.bliim@covata.com
+61 2 8412 8200

Covata media relations contact:

Max Hewett
GRACosway
mhewett@gracos.com.au
0432 332 215