

ABOUT KOPORE METALS

Kopore Metals Limited is a public company listed on the Australian Securities Exchange (ASX) and is actively exploring its copper-silver prospects on the emerging world class Kalahari Copper Belt, Republic of Botswana.

DIRECTORS & MANAGEMENT

GRANT FERGUSON
Managing Director

PETER MEAGHER
Non-Executive Chairman

SHANNON COATES
Non-Executive Director

ANDREW METCALFE
Company Secretary

DAVID CATTERALL
Exploration Manager

REGISTERED OFFICE
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Cleansing Notice – issued pursuant to Section 708A(5)(e) of the *Corporations Act 2001*

Kopore Metals Limited (ASX: KMT) (Company) confirms that further to the Appendix 3B released on 12 June 2018, the Company announced the issue and allotment of 1,625,000 ordinary shares as consideration for the acquisition of the Virgo Exploration Licenses located in Botswana.

The Corporations Act 2001 (Cth) (Corporations Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Corporations Act.

Pursuant to section 708A(5)(e) of the Corporations Act, the Company gives notice that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

Yours sincerely,

Andrew Metcalfe
Company Secretary
KOPORE METALS LIMITED