



ASX ANNOUNCEMENT | TESSERENT LIMITED

MELBOURNE – 8 June 2018

Cleansing Notice – Share Purchase Plan

This notice is given by Tesseract Limited (Company) under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425).

The Company hereby confirms that:

(a) The Company will make offers to issue shares under the Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Act);

(b) This notice is given in accordance with ASIC Class Order (CO 09/425);

(c) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:

(i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

(ii) section 674 of the Corporations Act as it applies to the Company; and

(d) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

About Tesseract

Tesseract is a specialist in managed cyber security. Tesseract has built its own platform for the delivery of managed cyber-security, which it deploys for the management of its own customers and also licenses to partners around the world to enable them to deliver effective cyber-security management to their customers.

For more information, please visit the company's web site at www.tesseract.com.

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