

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **Jayex Healthcare Limited**

ACN/ARSN **15 119 122 477**

### 1. Details of substantial holder (1)

Name **Michael Boyd and associated entities**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on **4 June 2018**

The previous notice was given to the company on **17 December 2015**

The previous notice was dated **17 December 2015**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares ("FPOs")	80,937,385	53.60%	78,798,079	48.53%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
31-Mar-2016	Covenant Holdings (WA) Pty Ltd	On-market acquisition	\$18,900.00	84,000 FPOs	84,000
01-Apr-2016	Covenant Holdings (WA) Pty Ltd	On-market acquisition	\$759.00	3,450 FPOs	3,450
02-May-2016	Covenant Holdings (WA) Pty Ltd	On-market acquisition	\$20,900	100,000 FPOs	100,000
03-May-2016	Covenant Holdings (WA) Pty Ltd	On-market acquisition	\$4,000	20,000 FPOs	20,000
04-May-2016	Covenant Holdings (WA) Pty Ltd	On-market acquisition	\$30,000	150,000 FPOs	150,000
05-May-2016	Covenant Holdings (WA) Pty Ltd	On-market acquisition	\$1,250	6,250 FPOs	6,250
09-May-2016	Covenant Holdings (WA) Pty Ltd	On-market acquisition	\$5,200	26,250 FPOs	26,250
13-May-2016	Covenant Holdings (WA) Pty Ltd	On-market acquisition	\$31,351	160,050 FPOs	160,050
20-Jun-2016	Michael Boyd	Dilution in holding of 0.04% following share issue by Company	Nil	81,487,385 FPOs	81,487,385
18-Oct-2016	Michael Boyd	Dilution in holding of 0.35% following share issue by Company	Nil	81,487,385 FPOs	81,487,385
12-Jan-2017	Michael Boyd	Dilution in holding of 0.26% following share issue by Company	Nil	81,487,385 FPOs	81,487,385
30-Jun-2017	New Medical Enterprises Pty Ltd	On-market acquisition	\$12,750.00	572,500 FPOs	572,500
18-Sep-2017	New Medical Enterprises Pty Ltd	On-market acquisition	\$576.84	26,220 FPOs	26,220
19-Sep-2017	New Medical Enterprises Pty Ltd	On-market acquisition	\$1,623.16	73,780 FPOs	73,780

25-Sep-2017	New Medical Enterprises Pty Ltd	On-market acquisition	\$2,200.00	100,000 FPOs	100,000
26-Sep-2017	New Medical Enterprises Pty Ltd	On-market acquisition	\$341.11	14,831 FPOs	14,831
29-Sep-2017	New Medical Enterprises Pty Ltd	On-market acquisition	\$525.27	22,838 FPOs	22,838
24-Nov-2017	Michael Boyd	Dilution in holding of 0.31% following share issue by Company	Nil	81,822,554 FPOs	81,822,554
13-Apr-2018	New Medical Enterprises Pty Ltd	Termination of Trust	Nil	6,505,530 FPOs	6,505,530
13-Apr-2018	Michael Boyd	Dilution in holding of 4.23% following termination of trust	Nil	75,317,024 FPOs	75,317,024
04-Jun-2018	Covenant Holdings (WA) Pty Ltd	Share Issue to Directors in lieu of Director fees owed	Nil	3,481,055 FPOs	3,481,055
04-Jun-2018	Michael Boyd	Dilution in holding of 0.50% following share issue by Company	Nil	78,798,079 FPOs	78,798,079

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Agam Jain	Agam Jain	Agam Jain	Shareholder	4,308,683 FPOs	4,308,683
Vector London Ltd	Vector London Ltd	Vector London Ltd	Shareholder	19,003,378 FPOs	19,003,378

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Michael Boyd	Level 4, 100 Albert Road, South Melbourne, Vic, 3205
Covenant Holding (WA) Pty Ltd	2 Rostill Court, Toorak, Vic, 3142
New Medical Enterprises Pty Ltd	Level 1, 529 Burwood Road, Hawthorn, Vic, 3122

## Signature

print name      Michael Boyd      capacity      Individual/Director

sign here



date      7 June 2018

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## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
  - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  - (4) The voting shares of a company constitute one class unless divided into separate classes.
  - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
  - (6) Include details of:
    - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
  - (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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