

1 June 2018

ASX Announcement

Knosys (ASX:KNO)

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Knosys Limited ABN 96 604 777 862 (ASX:KNO) (**Knosys**) under section 708A(5)(e) of the *Corporations Act 2011* (Cth) (**Act**).

On 29 May 2018, Knosys announced that it had received firm commitments to raise \$1.37 million (before costs) in an oversubscribed share placement to sophisticated investors. This placement will result in the issue of 19,587,347 new fully paid ordinary shares (**New Shares**) at an issue price of \$0.07 per New Share (**Placement**).

The Placement was completed and the New Shares were issued on 31 May 2018.

Knosys gives notice that:

1. Knosys issued the New Shares pursuant to the Placement without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, Knosys has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to Knosys; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act, that is required to be set out in this notice.

Signed for Knosys Limited



Stephen Kerr
Company Secretary