

A.B.N. 69 092 626 885 AFSL No. 222110

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1 June 2018

ASX Limited Level 6, Exchange Centre 20 Bridge Street Sydney NSW 2000 Attention: Company Announcements

Aurora Global Income Trust (ASX:AIB)

DISTRIBUTION POLICY UPDATE

Aurora Funds Management Limited (ACN 092 626 885) ("Aurora"), in its capacity as the responsible entity of the Aurora Global Income Trust ("AIB"), provides the following update in relation to AIB's Distribution Policy.

AIB currently pays a quarterly distribution to unitholders of 2% of Net Asset Value (NAV), or, 8% per annum. Effective 30 June 2018, the quarterly distribution rate for the Fund will be adjusted to the greater of 0.5% of NAV (2% per annum) or distributable taxable income.

For further information

If you have any queries, please contact us on:

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Email: enquiries@aurorafunds.com.au

Aurora Funds Management Limited | ABN 69 092 626 885 | AFSL No. 222110 1 June 2018