

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity K2 Asset Management Holdings Ltd
ABN 59 124 636 782

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Campbell Neal
Date of last notice	29 May 2018

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect (under interest <i>E</i> below)
<p><b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.</p>	<p>A. Campbell Neal has a relevant interest in ordinary shares held by CWN FT Pty Ltd.</p> <p>B. Campbell Neal has a relevant interest in ordinary shares held by CWN Superannuation Nominees Pty Ltd.</p> <p>C. Campbell Neal has a relevant interest in ordinary shares held by C.L.D. Investments Pty. Ltd.</p> <p>D. Campbell Neal has a relevant interest in ordinary shares in his own name.</p> <p>E. Campbell Neal is taken under section 608(1)(b)&amp;(c) of the <i>Corporations Act 2001</i> (Cth) to have a relevant interest in ordinary shares held by various employees and pre-listing shareholders of K2 Asset Management Holdings Ltd under a shareholders' agreement (<b>Shareholders' Agreement</b>) by reason of having:</p> <ul style="list-style-type: none"> <li>• a power to exercise, or control the exercise of a right to vote attached to; and</li> <li>• a power to dispose of, or control the exercise of a power to dispose of,</li> </ul> <p>each other's shares.</p>

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+ See chapter 19 for defined terms.

## Appendix 3Y Change of Director's Interest Notice

Date of change	31 May 2018
No. of securities held prior to change	77,723,973 (CWN FT Pty Ltd) 5,152,853 (CWN Superannuation Nominees Pty Ltd) 878,890 (C.L.D. Investments Pty. Ltd.) 844,431 (Campbell William Neal) 56,485,917 (As party to the Shareholders' Agreement)
Class	Ordinary Shares
Number acquired	Nil
Number disposed	130,000 by another party to the Shareholders' Agreement
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	15 cents per share
No. of securities held after change	77,723,973 (CWN FT Pty Ltd) 5,152,853 (CWN Superannuation Nominees Pty Ltd) 878,890 (C.L.D. Investments Pty. Ltd.) 844,431 (Campbell William Neal) 56,355,917 (As party to the Shareholders' Agreement)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market trade by another party to the Shareholders' Agreement ( <b>Transferor</b> ) to a related entity of the Transferor that is not a party to the Shareholders' Agreement.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	-
Nature of interest	-
Name of registered holder (if issued securities)	-
Date of change	-
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	-
Interest acquired	-

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Interest disposed	-
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	-
Interest after change	-

**Part 3 – <sup>+</sup>Closed period**

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	The securities were not traded during a closed period. Nevertheless, under the Company's Share Trading Policy, prior written clearance is required before every employee or director trades, whether during a closed period or not, and this written clearance was obtained.
If so, was prior written clearance provided to allow the trade to proceed during this period?	Yes
If prior written clearance was provided, on what date was this provided?	31 May 2018

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## Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity K2 Asset Management Holdings Ltd
ABN 59 124 636 782

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark Newman
Date of last notice	29 May 2018

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect (under interest <i>F</i> below)
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<p>A. Mark Newman has a relevant interest in ordinary shares held by himself as trustee for the FD246 Trust.</p> <p>B. Mark Newman has a relevant interest in ordinary shares held by himself as trustee for various family and friends.</p> <p>C. Mark Newman has a relevant interest in ordinary shares held by MSN Superannuation Nominees Pty Ltd.</p> <p>D. Mark Newman has a relevant interest in ordinary shares held by Ms Newman Family Foundation Pty Ltd.</p> <p>E. Mark Newman has a relevant interest in ordinary shares held by Newman Family Investments (Aust) Pty Ltd.</p> <p>F. Mark Newman is taken under section 608(1)(b)&amp;(c) of the <i>Corporations Act 2001</i> (Cth) to have a relevant interest in ordinary shares held by various employees and pre-listing shareholders of K2 Asset Management Holdings Ltd under a shareholders' agreement (<b>Shareholders' Agreement</b>) by reason of having:</p> <ul style="list-style-type: none"> <li>• a power to exercise, or control the exercise of a right to vote attached to; and</li> <li>• a power to dispose of, or control the exercise of a power to dispose of, each other's shares.</li> </ul>

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+ See chapter 19 for defined terms.

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Date of change	31 May 2018
No. of securities held prior to change	10,365,313 (As trustee of the FD246 Trust) 10,151,365 (MSN Superannuation Nominees Pty Ltd) 8,555,556 (Ms Newman Family Foundation Pty Ltd) 440,953 (Newman Family Investments (Aust) Pty Ltd) 120,000 (As trustee for various family and friends) 123,844,577 (As party to the Shareholders' Agreement)
Class	Ordinary Shares
Number acquired	Nil
Number disposed	130,000 by another party to the Shareholders' Agreement
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	15 cents per share
No. of securities held after change	10,365,313 (As trustee of the FD246 Trust) 10,151,365 (MSN Superannuation Nominees Pty Ltd) 8,555,556 (Ms Newman Family Foundation Pty Ltd) 440,953 (Newman Family Investments (Aust) Pty Ltd) 120,000 (As trustee for various family and friends) 123,714,577 (As party to the Shareholders' Agreement)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market trade by another party to the Shareholders' Agreement ( <b>Transferor</b> ) to a related entity of the Transferor that is not a party to the Shareholders' Agreement.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	-
Nature of interest	-
Name of registered holder (if issued securities)	-
Date of change	-

+ See chapter 19 for defined terms.

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<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	-
<b>Interest acquired</b>	-
<b>Interest disposed</b>	-
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	-
<b>Interest after change</b>	-

**Part 3 – +Closed period**

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	The securities were not traded during a closed period. Nevertheless, under the Company's Share Trading Policy prior written clearance is required before every employee or director trades, whether during a closed period or not, and this written clearance was obtained.
If so, was prior written clearance provided to allow the trade to proceed during this period?	Yes
If prior written clearance was provided, on what date was this provided?	31 May 2018

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Introduced 30/09/01 Amended 01/01/11

Name of entity K2 Asset Management Holdings Ltd
ABN 59 124 636 782

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Robert Hand
Date of last notice	29 May 2018

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect (under interest B below)
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<p>A. Robert Hand has a relevant interest in ordinary shares held by Abro Investments Pty Ltd.</p> <p>B. Robert Hand is taken under section 608(1)(b)&amp;(c) of the <i>Corporations Act 2001</i> (Cth) to have a relevant interest in ordinary shares held by various employees and pre-listing shareholders of K2 Asset Management Holdings Ltd under a shareholders' agreement (<b>Shareholders' Agreement</b>) by reason of having:</p> <ul style="list-style-type: none"> <li>• a power to exercise, or control the exercise of a right to vote attached to; and</li> <li>• a power to dispose of, or control the exercise of a power to dispose of,</li> </ul> <p style="text-align: center;">each other's shares.</p>
Date of change	31 May 2018
No. of securities held prior to change	12,461,408 (Abro Investments Pty Ltd) 121,748,482 (As party to the Shareholders' Agreement)
Class	Ordinary Shares

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+ See chapter 19 for defined terms.

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Number acquired	Nil
Number disposed	130,000 by another party to the Shareholders' Agreement
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	15 cents per share
No. of securities held after change	12,461,408 (Abro Investments Pty Ltd) 121,618,482 (As party to the Shareholders' Agreement)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market trade by another party to the Shareholders' Agreement ( <b>Transferor</b> ) to a related entity of the Transferor that is not a party to the Shareholders' Agreement.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	-
Nature of interest	-
Name of registered holder (if issued securities)	-
Date of change	-
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	-
Interest acquired	-
Interest disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	-
Interest after change	-

+ See chapter 19 for defined terms.



Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	The securities were not traded during a closed period. Nevertheless, under the Company's Share Trading Policy prior written clearance is required before every employee or director trades, whether during a closed period or not, and this written clearance was obtained.
If so, was prior written clearance provided to allow the trade to proceed during this period?	Yes
If prior written clearance was provided, on what date was this provided?	31 May 2018

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Introduced 30/09/01 Amended 01/01/11

Name of entity K2 Asset Management Holdings Ltd
ABN 59 124 636 782

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Hollie Wight
Date of last notice	29 May 2018

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect (under interest C below)
<p>Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.</p>	<p>A. Hollie Wight has a relevant interest in ordinary shares as a trustee for the DHC Super Fund.</p> <p>B. Hollie Wight has a relevant interest in ordinary shares held by DHC Investments Pty Ltd.</p> <p>C. Hollie Wight is taken under section 608(1)(b)&amp;(c) of the <i>Corporations Act 2001</i> (Cth) to have a relevant interest in ordinary shares held by various employees and pre-listing shareholders of K2 Asset Management Holdings Ltd under a shareholders' agreement (<b>Shareholders' Agreement</b>) by reason of having:</p> <ul style="list-style-type: none"> <li>• a power to exercise, or control the exercise of a right to vote attached to; and</li> <li>• a power to dispose of, or control the exercise of a power to dispose of,</li> </ul> <p>each other's shares.</p>
Date of change	31 May 2018

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+ See chapter 19 for defined terms.

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No. of securities held prior to change	994,070 (DHC Super Fund) 4,244,496 (DHC Investments Pty Ltd) 129,965,394 (As party to the Shareholders' Agreement)
Class	Ordinary Shares
Number acquired	Nil
Number disposed	130,000 by another party to the Shareholders' Agreement
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	15 cents per share
No. of securities held after change	994,070 (DHC Super Fund) 4,244,496 (DHC Investments Pty Ltd) 129,835,394 (As party to the Shareholders' Agreement)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market trade by another party to the Shareholders' Agreement ( <b>Transferor</b> ) to a related entity of the Transferor that is not a party to the Shareholders' Agreement.

#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	-
Nature of interest	-
Name of registered holder (if issued securities)	-
Date of change	-
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	-
Interest acquired	-
Interest disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	-
Interest after change	-

+ See chapter 19 for defined terms.

Part 3 – <sup>+</sup>Closed period

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	The securities were not traded during a closed period. Nevertheless, under the Company's Share Trading Policy prior written clearance is required before every employee or director trades, whether during a closed period or not, and this written clearance was obtained.
If so, was prior written clearance provided to allow the trade to proceed during this period?	Yes
If prior written clearance was provided, on what date was this provided?	31 May 2018

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