

**CYBG PLC  
(Company)**

**LEI: 213800ZK9VGCYYR6O495**

31 May 2018

**Rule 2.9 Announcement**

In accordance with Rule 2.9 of the City Code on Takeovers and Mergers, the Company confirms that, as at close of business on 30 May 2018, it had 885,190,976 ordinary shares of 10 pence each in issue (held as ordinary shares and CHESSE Depository Interests (CDIs) (each CDI representing 1 ordinary share)).

The ordinary shares are admitted to trading on the main market for listed securities of the London Stock Exchange plc with the International Securities Identification Number (ISIN) GB00BD6GN030.

The CDIs are admitted to trading on the Australian Securities Exchange with the ISIN AU000000CYB7.

The Company holds no shares in treasury.

For further information, please contact:

<u>Investors and Analysts</u>	
Andrew Downey	07823 443 150
Head of Investor Relations	andrew.downey@cybg.com
<u>Company Secretary</u>	
Lorna McMillan	07834 585436
Company Secretary	lorna.mcmillan@cybg.com
<u>Media Relations</u>	
Press Office	0800 066 5998
	press.office@cybg.com