TR-1: Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer <u>and</u> to the FCA in Microsoft Word format if possible)¹

1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:		CYBG PLC				
1b. Please indicate	if the issuer is a non	-UK issuer	(please mark with an "X" if appropriate)			
Non-UK issuer						
2. Reason for the no	otification (please ma	ark the appro	opriate box o	or boxes with an "X")		
An acquisition or dispo	osal of voting rights					х
An acquisition or dispo	osal of financial instrum	nents				
An event changing the	e breakdown of voting r	rights				
Other (please specify))iii:					
3. Details of person	subject to the notifi	cation obli	gation			
Name			Perpetual Limited and subsidiaries			
City and country of registered office (if applicable)			Australia			
4. Full name of shareholder(s) (if different from 3.)						
Name						
City and country of registered office (if applicable)						
5. Date on which the threshold was crossed or reached ^{vi} :		24/05/2018				
6. Date on which issuer notified (DD/MM/YYYY):		25/05/2018				
7. Total positions o	f person(s) subject t	o the notific	cation oblig	ation		
	% of voting rights at- tached to shares (to- tal of 8. A)	through fina me	ing rights ancial instru- ents 3 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total numbe voting rights suer ^{vii}	
Resulting situation on the date on which threshold was crossed or reached	5.02%			5.02%	885,151,	593
Position of previous notification (if applicable)	Less than 5%			Less than 5%		

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached ^{wii}					
A: Voting rights atta	A: Voting rights attached to shares				
Class/type of shares ISIN code (if possible)	Number of voting rig	Jhts ^{ix}	% of voting rights		
	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	
AU00000CYB7	44,463,361		5.02%		
SUBTOTAL 8. A	44,463,361		5.029	%	

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.3.1.1 (a))				
Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
		SUBTOTAL 8. B 1		

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC (DTR5.3.1.1 (b))					
Type of financial instrument	Expiration date ^x	Exercise/ Conversion Pe- riod xi	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
	I	l	SUBTOTAL 8.B.2		

9. Information in relation applicable box with an "X"	to the person subject to	the notification obligation	(please mark the	
	ation obligation is not controlled g(s) holding directly or indirectl			
<u>Full</u> chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity ^{xiv} (please add additional rows as necessary)				
Name∞	% of voting rights if it equals or is higher than the notifiable threshold % of voting rights through financial instruments if it equals or is higher than the notifiable threshold Total of both if equals or is higher than the notifiable threshold			her
Perpetual Limited (through 100% holding of Perpetual Investment Management Limited)	5.02	0	5.02	
Perpetual Investment Management Limited	5.02	0	5.02	

10. In case of proxy voting, please identify:	
Name of the proxy holder	
The number and % of voting rights held	
The date until which the voting rights will be held	

11. Additional information ^{xvi}			

Place of completion	Sydney, Australia
Date of completion	25/05/2018