

6 September 2019

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Dear Martin,

For dissemination to the market:

CBA Instalments (CSLIYE, CSLIYF and CSLIYG series)

Commonwealth Bank of Australia (CBA) Equity Products Group, as the Issuer of Instalment Warrants over ordinary shares in CSL Limited (CSL) with ASX Codes CSLIYE, CSLIYF and CSLIYG, declared the record date for entitlements to the \$1.47842, 0% franked dividend for the CSL Commonwealth Bank Instalments to be 11 September 2019, coinciding with the record date for the ordinary shares.

The CBA Instalments will commence trading ex-dividend on 10 September 2019. Again, this coincides with the ex-dividend date for the CSL ordinary shares.

The Trustee will cause payment of the dividend to holders of CSL Commonwealth Bank Instalments to coincide, so far as is reasonably practicable, with receipt of the dividend from CSL on 11 October 2019.

Further Information

Commonwealth Bank does not make any representation as to the taxation consequences for Instalment Warrant holders as a result of the dividend. You should review further information from www.csl.com.au and consult your own taxation advisers with regard to your individual circumstances.

Should you have any queries, please contact your financial adviser or call CommSec on 13 15 20 (8am to 5pm AEDT, Monday to Friday).

Yours sincerely,

Equity Products Group
Commonwealth Bank of Australia