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# CitiFirst

INSTALLMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

6 September 2019

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

## **CitiFirst Warrants over Harvey Norman Holdings Limited (“HVN”)**

### **Renounceable Pro-Rata Entitlement Offer (“Entitlement Offer”)**

On 30 August 2019, HVN announced details of its Entitlement Offer whereby all eligible HVN shareholders will be entitled to acquire 1 new HVN ordinary share for every 17 existing HVN ordinary shares held as at 7:00pm on Tuesday 10 September 2019 (Record Date), at the offer price of \$2.50 per new share.

The announcement of the Entitlement Offer affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited (“**CGMA**”) (AFSL 240992, ABN 64 003 114 832) over HVN ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to [www.citifirst.com.au](http://www.citifirst.com.au).

The affected codes are:

#### MINIs

HVNBKOC  
HVNKOQ

#### Instalment MINIs

HVNJOB  
HVNJOJ

CGMA is also the issuer of the following warrants over HVN. As there are currently no holders in these warrants, no adjustment will be made:

#### MINIs

HVNBKOE  
HVNKOS  
HVNKOW

Instalment MINIs  
HVNJOA

**What action do you need to take?**

You do not need to do anything. The relevant warrants will be suspended from trading on Monday 9 September 2019 in order to determine the value of the Entitlement Offer. Trading on an adjusted basis will commence at the start of normal trading on Tuesday 10 September 2019. CGMA will make a further announcement to the market detailing the adjustment to the warrants on 9 September 2019.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**



**Brendan Wills**  
Director