

06 September 2019

Andrew Weaver
Derivatives Department
Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: CTX- CitiFirst Self-Funding Instalment Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the CTX CitiFirst Self-Funding Instalments (ASX code CTXSOF & CTXSOP), declared the record date for entitlements to AUD 0.32, fully franked dividend for the CTX CitiFirst Self-Funding Instalment is 10 September 2019, coinciding with the record date for CTX ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 9 September 2019. Again, this coincides with the ex-dividend date for CTX ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
CTXSOF	\$22.8143	\$22.4943
CTXSOP	\$16.8907	\$16.5707

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager