

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Sequoia Financial Group Ltd

ACN 091 744 884

**1. Details of substantial holder (1)**

Name Cojones Pty Ltd &lt;The Jones Family Trust No 2&gt;

ACN/ARSN (if applicable) 133 072 214

There was a change in the interests of the  
substantial holder on 24/07/2018

The previous notice was given to the company on 05/12/2017

The previous notice was dated 04/12/2017

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary shares (FPO)	13,817,804	13.44%	13,817,804	11.71%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24/07/2018	Cojones Pty Ltd <The Jones Family Trust No 2 >	Dilution on placement	nil	6,296,500 FPOs	Cojones Pty Ltd <The Jones Family Trust No 2 >
24/07/2018	Cojones Pty Ltd <Jones Family No 2 A/C >	Dilution on placement	nil	1,047,066 FPOs	Cojones Pty Ltd <Jones Family No 2 A/C >
24/07/2018	Mr Anthony Christopher Jones	Dilution on placement	nil	1,470,000 FPOs	Mr Anthony Christopher Jones
24/07/2018	Tarakita Ltd <Jones Property A/C>	Dilution on placement	nil	430,000 FPOs	Tarakita Ltd <Jones Property A/C>
24/07/2018	Toclo Investments Pty Ltd <The TLC Investment Trust>	Dilution on placement	nil	3,381,000 FPOs	Toclo Investments Pty Ltd <The TLC Investment Trust>
24/07/2018	Vonetta Pty Ltd <TRBC S/F>	Dilution on placement	nil	1,193,238 FPOs	Vonetta Pty Ltd <TRBC S/F>

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Cojones Pty Ltd	Cojones Pty Ltd	<The Jones Family Trust No	Indirect	6,296,500 FPOs	6,296,500

		2>			
Cojones Pty Ltd	Cojones Pty Ltd	<Jones Family No 2 A/C >	Indirect	1,047,066 FPOs	1,047,066
Mr Anthony Christopher Jones	Mr Anthony Christopher Jones	Mr Anthony Christopher Jones	Direct	1,470,000 FPOs	1,470,000
Tarakita Ltd <Jones Property A/C>	Tarakita Ltd <Jones Property A/C>	Tarakita Ltd <Jones Property A/C>	Indirect	430,000 FPOs	430,000
Toclo Investments Pty Ltd <The TLC Investment Trust>	Toclo Investments Pty Ltd <The TLC Investment Trust>	Toclo Investments Pty Ltd <The TLC Investment Trust>	Indirect	3,381,000 FPOs	3,381,000
Vonetta Pty Ltd <TRBC S/F>	Vonetta Pty Ltd <TRBC S/F>	Vonetta Pty Ltd <TRBC S/F>	Indirect	1,193,238 FPOs	1,193,238

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All entities	Level 2, 29-33 Palmerston Crescent South Melbourne 3205 VIC

### Signature

print name

Anthony Jones

capacity Director

sign here

date

26/7/18

---

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
  - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  - (4) The voting shares of a company constitute one class unless divided into separate classes.
  - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
  - (6) Include details of:
    - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
  - (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
-