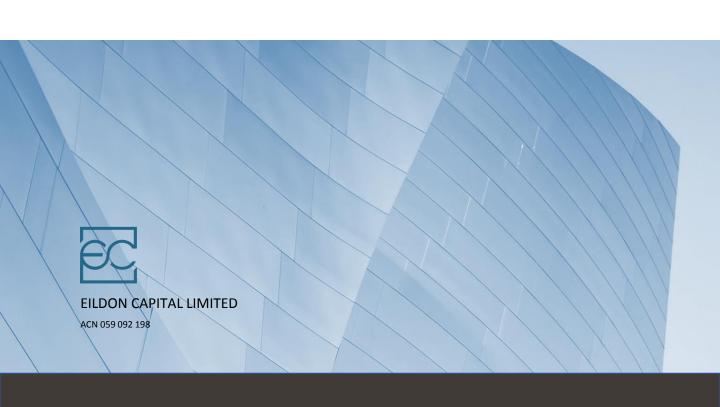


NET TANGIBLE ASSET VALUE

30 JUNE 2018





NET TANGIBLE ASSET VALUE

Eildon Capital Limited advises that its estimated Net Tangible Asset (NTA) value as at 30 June 2018 was \$1.04 per share. The NTA has been calculated in accordance with Chapter 19 of the ASX Listing Rules.

UNAUDITED ADDITIONAL INFORMATION PER SHARE:

	30 June 2018 \$	31 May 2018 \$
Pre-tax NTA	\$1.032	\$1.046
Deferred taxes	\$0.008	\$0.009
Post-tax NTA	\$1.040	\$1.055
Shares on Issue	46,020,079	46,020,079

On 26 June 2018 Eildon Capital declared a 1.925 cents per share fully franked dividend which was paid on 24 July 2018, reducing the NTA as at 30 June 2018.



COMPANY OVERVIEW

Eildon Capital is an active property investment company, participating across the residential, commercial, retail and industrial sectors.

A flexible approach to investing results in tailored capital solutions for our property partners. The structuring of each transaction aims to deliver strong asset protection and enhanced returns for Eildon Capital shareholders.