

ASX announcement
25 July 2018

Securities Subject to Voluntary Escrow to be Released

Pursuant to ASX Listing Rule 3.10A, Audinate Group Limited ('Audinate' or the 'Company') advises the following securities will be released from escrow on 27 August 2018.

Security description	Number
Fully paid ordinary shares (including 843,658 shares issued on exercise of unlisted options)	33,533,988
Unlisted options	638,000

These securities will be released from escrow on the day of release of the Company's financial results for the year ended 30 June 2018 in accordance with the restriction deeds signed by shareholders at the time of the initial public offer as disclosed in the pre-quotations disclosure released to ASX at the time of listing. It should be noted that the prospectus stated "three days after the release of the results" in error.

-ENDS-

For more information on Audinate, please visit:

Investor Centre – www.investor.audinate.com

Website – www.audinate.com

Enquiries

Rob Goss

CFO & Company Secretary

Audinate Group Limited

Ph: +61 2 8599 1893

Email: rob.goss@audinate.com

Forward-Looking Statements

This ASX release includes certain forward-looking statements that are based on information and assumptions known to date and are subject to various risks and uncertainties. Actual results, performance or achievements could be significantly different from those expressed in, or implied by, these forward-looking statements. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of Audinate. These factors may cause actual results to differ materially from those expressed in the statements contained in this announcement.