



Market Announcement

24 July 2018

Pinnacle Investment Management Group Limited – Trading Halt

Description

The securities of Pinnacle Investment Management Group Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 26 July 2018 or when the announcement is released to the market.

Security Code:	PNI
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Issued by

Chris Dobbs

Adviser, Listings Compliance (Sydney)

24 July 2018

By electronic lodgement

The Manager
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Pinnacle Investment Management Group Limited (ASX: PNI) – Trading Halt Request

Pinnacle Investment Management Group Limited (ACN 100 325 184) (ASX: PNI) (**Company**) requests an immediate halt in trading of its securities to apply from the open of trading on 24 July 2018 pursuant to Listing Rule 17.1.

Pursuant to Listing Rule 17.1, the Company provides the following information:

- the Company requests the trading halt pending an announcement in relation to two corporate transactions and an associated capital raising;
- the Company requests that the trading halt remain in place until the earlier of:
 - a further announcement to the market by the Company in relation to completion of the capital raising; or
 - the commencement of trading on 26 July 2018; and
- the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely



Calvin Kwok
General Counsel and Company Secretary

Pinnacle Investment Management Group Limited