

19 July 2018

To Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Electronic Lodgement**

Dear Sir/Madam

**Trimantium GrowthOps Limited ("Bidder") – off market takeover bid for entire share capital of Asia Pacific Digital Limited ("Target")**

We refer to the Bidder's takeover bid for the entire issued share capital of the Target made under the bidder's statement dated 6 July 2018 (as supplemented or replaced from time to time) ("**Bidder's Statement**").

In accordance with section 650F of the Corporations Act, please find enclosed the Bidder's notice freeing the takeover offer from the condition set out in paragraph (k) of Appendix 2 of the Bidder's Statement.

Yours faithfully



**Henrik Moritz | Partner**  
**King & Wood Mallesons**  
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**This communication and any attachments are confidential and may be privileged.**

**TRIMANTIUM GROWTHOPS LIMITED  
("BIDDER")**

**NOTICE FREEING TAKEOVER OFFER FROM DEFEATING CONDITION**

**TO:** Asia Pacific Digital Limited (ACN 000 386 685) ("**Target**")  
  
ASX Limited ("**ASX**")

This notice relates to the Bidder's takeover bid for all the issued share capital of the Target ("**Offer**") made under the Bidder's Statement dated 6 July 2018 (as supplemented from time to time) ("**Bidder's Statement**").

In accordance with section 650F of the *Corporations Act 2001* (Cth), the Bidder gives notice that:

- (a) the Offer, and each contract resulting from acceptance of the Offer, is free from the condition set out in paragraph (k) of Appendix 2 of the Bidder's Statement; and
- (b) as at the date of this notice, the Bidder's voting power in the Target is 3.35%.

Unless the context requires otherwise, defined terms in the Bidder's Statement have the same meaning in this notice.

Date: 19 July 2018

Signed by Henrik Rantz on behalf of Trimantium GrowthOps Limited

