

ASF GROUP LIMITED ACN 008 924 570

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The Manager Company Announcements Australian Stock Exchange Ltd 20 Bridge Street Sydney 2000 via: www.asxonline.com

Dear Sir/Madam

Extend Facility to Rey Resources Ltd

Further the announcement of ASF Group Limited ("ASF") dated 2 March, 2018, ASF advises that it has agreed to extend the facility amount for its \$2 million loan facility ("Facility") granted to Rey Resources Limited to \$2.5 million.

The other terms and conditions of the Facility remain unchanged.

Information about ASF

ASF Group Limited (ASX: AFA) is unique among ASX-listed public companies as it powers business between the East and West. ASF is an investment and trading house which focuses principally on the identification, incubation and realization of opportunities in areas of synergy between China, Australia, UK and Europe including oil & gas, resources, property, infrastructure, travel and financial services sectors.

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