



Friday 6 July 2018

ASX ANNOUNCEMENT

MANDATE TO ASSIST IN A CAPITAL RAISING

The company announces that it has signed a mandate agreement with JB Advisory Pty Limited (Corporate Authorised Representative of BR Securities Australia Pty Ltd AFSL 456663) ("the Advisor") whereby the Advisor will assist the company with its capital requirements including an initial raise of up to \$1,200,000 by way of placements from professional or sophisticated investors.

The term of the agreement is 24 months (with a further 12 months at the option of the advisor). The proposed issue price of the shares in the initial raise is \$0.0004 per share.

The fee payable to the advisor is 8% of all funds raised and subject to the approval by the shareholders of the company, unlisted options equal to 5% of all shares currently on issue with a three year expiry and an exercise price of 130% of the capital raising price.

The company has retained its full 15% placing capacity without the need to resort to shareholder approval. The Company's placing capacity is therefore 15% of the currently issued shares of 10,807,266,330 resulting in shares that may be issued of 1,621,089,949 in respect to an amount of \$648,435. If applications are received from sophisticated or professional investors in excess of this amount then the placement offer will be processed in order of their receipt by the company including the receipt of the requisite funds. Any applications for shares in excess of the receipt of applications for \$648,435 will be the subject of the approval of shareholders at a special general meeting of the company. The company confirms its intention to call a special general meeting of its shareholders in late August 2018 to approve the placement of all shares in respect to funds received including funds received in excess of \$648,435.98 (to a limit of \$1,200,000) together with such other matters as the company or its board shall determine.

A1 INVESTMENTS & RESOURCES LTD



Charlie Nakamura
Managing Director