

Ms Kimberley Brown  
Senior Advisor  
Listings (Sydney)  
ASX Compliance Pty Ltd  
20 Bridge Street  
Sydney NSW 2000

28 June 2018

Dear Ms Brown

**Stargroup Limited ACN 061 041 281  
(Subject to Deed of Company Arrangement) (Receivers and Managers Appointed)  
(the Company)**

**RE: Execution of Deed of Company Arrangement**

The Administrators advise that at the adjourned Second Meeting of Creditors held on 30 May 2018, creditors resolved that the Company should execute a Deed of Company Arrangement (**DOCA**) to recapitalise the Company with the Deed Proponent, Otsana Pty Ltd (trading as **Otsana Capital**).

The DOCA was executed on 21 June 2018.

For any further queries relating to the DOCA, shareholders should contact the Deed Administrators' office.

Yours sincerely

**Simon Theobald, Melissa Humann  
and Stephen Longley**  
Deed Administrators