ASX RELEASE

3 July 2018

## **Marley Spoon Substantial Holdings**

On 2 July 2018 (**Listing Date**), Marley Spoon AG (**Company**) completed an initial public offering of CHESS Depositary Interests (**CDIs**) over ordinary shares on the Australian Securities Exchange.

In addition to its "Top 20 List" of registered CDI holders released to the market on 2 July 2018, the Company confirms it is aware of the following individual and associated holdings of CDIs as at the Listing Date (and as summarised in its Prospectus released to ASX on 2 July 2018):

Relevant Person/Entity	Held through	CDIs (No.)	CDIs (%)
Rocket Internet interests	Rocket Internet Capital Partners SCS (2.2%) Global Founders Capital GMBH & Co Beteiligungs KG NR 1 (13.0%); Rocket Internet Capital Partners (Euro) SCS (1.2%); Moneda Top-Holding SARL (1.%)	24,401,000	17.4%
Fabian Siegel (personal)*	AKW Capital UG	17,156,4511	12.2%
Fabian Siegel (control of voting CDIs, in aggregate)*	AKW Capital UG (12.2%) Marley Spoon Series A UG & Co (0.8%) Marley Spoon Series B UG & Co (2.2%) Marley Spoon Employee Trust UG (5.4%)	28,898,451	20.6%
AKW Capital UG	Direct	24,447,127	17.4%
Lakestar I LP	Direct	9,008,000	6.4%
Marley Spoon Employee Trust UG	Direct	7,595,000	5.4%
QD Investments Ltd	Direct	7,455,000	5.3%

\* Further information in relation to Fabian Siegel's interests is contained in his Appendix 3X lodged with ASX.