

2 July 2018

Dear Fellow Shareholder,

I am writing to inform you of an important and exciting decision you will soon face regarding Future Generation Investment Company Limited's (FGX) fourth annual investment in our charities.

We are on track to donate approximately \$4.1 million to our 14 designated charities which focus on Australian children and youth at risk. In August 2018, we will be writing to you to inform you of our next financial results and the final charitable investment.

If you are a shareholder on the FGX register at 31 July 2018, you can select how to allocate your portion of the donation for the period ended 30 June 2018 using the donation allocation form that we will send you next month.

We will also provide you with information about the 14 charities and their progress to date on the projects FGX is funding as well as what they will implement using the upcoming donation.

I look forward to sharing this information with you.

Thank you for being part of FGX's innovative approach to wealth creation that proves both shareholder and social returns can be achieved together.

Yours sincerely,



Louise Walsh
Chief Executive Officer