

Notification of dividend / distribution

Announcement Summary

Entity name

BETASHARES S&P/ASX 200 FINANCIALS SECTOR ETF

Security on which the Distribution will be paid QFN - EXCHANGE TRADED FUND UNITS FULLY PAID

Announcement Type New announcement

Date of this announcement Wednesday June 27, 2018

Distribution Amount AUD 0.15400807

Ex Date Monday July 2, 2018

Record Date Tuesday July 3, 2018

Payment Date Tuesday July 17, 2018

DRP election date Wednesday July 4, 2018 17:00:00

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity BETASHARES S&P/ASX 200 FINANCIALS SECTOR ETF

Registration Number

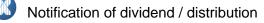
1.2 Registered Number Type ARSN

143220964

1.3 ASX issuer code QFN

1.4 The announcement is New announcement

1.5 Date of this announcement Wednesday June 27, 2018



1.6 ASX +Security Code QFN

ASX +Security Description EXCHANGE TRADED FUND UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution: relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Saturday June 30, 2018

2A.4 +Record Date Tuesday July 3, 2018

2A.5 Ex Date Monday July 2, 2018

2A.6 Payment Date

Tuesday July 17, 2018

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount
per +security (in primary currency) for all
dividends/distributions notified in this formEstimated or Actual?
EstimatedAUD 0.154008070.15400807

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market? No

2A.11 Does the entity have a securities plan for	
dividends/distributions on this +security? We have a Dividend/Distribution Reinvestment Plan (DRP)	
2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution? Yes	2A.11a(i) DRP Status in respect of this dividend/distribution Full DRP
2A.12 Does the +entity have tax component information apart from franking? Yes	
art 3A - Ordinary dividend/distribution	
3A.1 Is the ordinary dividend/distribution estimated at this time? Yes	3A.1a Ordinary dividend/distribution estimated amount per +security AUD 0.15400807
3A.1a(i) Date that actual ordinary amount will be announced Monday July 2, 2018	Estimated or Actual? Actual
3A.1b Ordinary Dividend/distribution amount per security AUD	
3A.2 Is the ordinary dividend/distribution franked?	
3A.3 Percentage of ordinary dividend/distribution that is franked %	
3A.4 Ordinary dividend/distribution franked amount per +security AUD	3A.5 Percentage amount of dividend which is unfranked %
3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount AUD	
3A.7 Ordinary dividend/distribution conduit foreign income amount per security AUD	
art 3E - Other - distribution components / tax	

Notification of dividend / distribution

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution will be available in the Fund Resources or Announcements section at www.betashares.com.au.

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP? Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP	4A.3 DRP discount rate
Wednesday July 4, 2018 17:00:00	0.0000 %

4A.4 Period of calculation of reinvestment price

Start Date	End Date
Saturday June 30, 2018	Sunday July 1, 2018

4A.5 DRP price calculation methodology

Units issued under the DRP will issued at the issue price calculated in accordance with the Fund's constitution. The issue price is equivalent to the net asset value per unit at the end of the distribution period less the distribution entitlement per unit.

4A.6 DRP Price (including any discount):	4A.7 DRP +securities +issue date
AUD	Tuesday July 17, 2018
4A.8 Will DRP +securities be a new issue? Yes	4A.8a Do DRP +securities rank pari passu from +issue date? Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation? No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation? No

4A.11 Are there any other conditions applying to DRP participation?

Yes

4A.11a Conditions for DRP participation

The DRP is only available to unitholders with registered addresses in Australia or New Zealand. Full or partial participation is available.

4A.12 Link to a copy of the DRP plan rules

4A.13 Further information about the DRP

For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on (02) 8280 7111.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

For Authorised Participants, application and redemption requests will not be accepted from 27 June 2018 to 29 June 2018, to facilitate the calculation of the distribution. To be eligible to receive a distribution, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

5.2 Additional information for inclusion in the Announcement Summary