



UBS Market Growth Instalments

(Series of UBS Capped Self Funding Instalments)

1st Supplementary Product Disclosure Statement dated 26 June 2018 (“SPDS”)

UBS AG, Australia Branch

ABN 47 088 129 613

AFSL number 231087

This SPDS supplements the UBS Capped Self Funding Instalments Product Disclosure Statement dated 23 May 2011 (“PDS”), and along with the PDS, sets out the terms of issue of a number of Series of UBS Capped Self Funding Instalments collectively referred to in this SPDS as “UBS Market Growth Instalments”. You should read this SPDS together with the PDS and the supplementary product disclosure statements for UBS Capped Self Funding Instalments dated 29 May 2018, 17 June 2013 and 3 May 2013. Words defined in the PDS have the same meaning in this SPDS.

This SPDS relates to the offer of the SSK Series of Market Growth Instalments and:

- (1) confirms the final Loan Amounts immediately after the Strike Date (26 June 2018); and
- (2) in accordance with the PDS, the Interest Amount due on the Annual Interest Date of 29 June 2018 will be automatically added to the Loan Amount for each SSK Series of Instalments. Each Instalment will commence trading with the Expected Loan Amount (after addition of interest Amount) from 2 July 2018.

The Loan Amount will vary during the Term as set out in the PDS. You can obtain the current Loan Amount by contacting UBS on 1800 633 100.

SSK Series of UBS Market Growth Instalments

| ASX Code | Issuer of Underlying Security | Underlying Security | Loan Amount (as at Strike Date) | After Close on Annual Interest Date * | | Capped Level |
|----------|--|---------------------|---------------------------------------|---------------------------------------|--|--------------|
| | | | | Interest Amount | Expected Loan Amount (after addition of Interest Amount) | |
| AGLSSK | AGL Energy Limited | 1 ordinary share | \$21.0550 | \$2.2170 | \$23.2720 | \$26.83 |
| ALLSSK | Aristocrat Leisure Limited | 1 ordinary share | \$27.9300 | \$3.0590 | \$30.9890 | \$37.32 |
| AMCSSK | Amcor Limited | 1 ordinary share | \$13.6778 | \$1.4520 | \$15.1298 | \$17.42 |
| AMPSSK | AMP Limited | 1 ordinary share | \$3.5240 | \$0.3620 | \$3.8860 | \$4.42 |
| ANZSSK | Australian & New Zealand Banking Group Ltd | 1 ordinary share | \$27.1250 | \$2.8450 | \$29.9700 | \$34.14 |
| BHPSSK | BHP Billiton Ltd | 1 ordinary share | \$30.7715 | \$3.2640 | \$34.0355 | \$39.82 |



| ASX Code | Issuer of Underlying Security | Underlying Security | Loan Amount (as at Strike Date) | After Close on Annual Interest Date * | | Capped Level |
|----------|---------------------------------|---------------------|---------------------------------------|---------------------------------------|--|--------------|
| | | | | Interest Amount | Expected Loan Amount (after addition of Interest Amount) | |
| BXBSSK | Brambles Ltd | 1 ordinary share | \$8.3040 | \$0.8910 | \$9.1950 | \$10.69 |
| CBASSK | Commonwealth Bank of Australia | 1 ordinary share | \$69.6615 | \$7.2810 | \$76.9425 | \$87.37 |
| COHSSK | Cochlear Limited | 1 ordinary share | \$181.3675 | \$19.8300 | \$201.1975 | \$237.96 |
| CSLSSK | CSL Limited | 1 ordinary share | \$178.9781 | \$19.6490 | \$198.6271 | \$235.79 |
| FMGSSK | Fortescue Metals Group Limited | 1 ordinary share | \$4.3325 | \$0.4550 | \$4.7875 | \$5.87 |
| GMGSSK | Goodman Group | 1 Stapled Security | \$9.2630 | \$0.9840 | \$10.2470 | \$11.81 |
| IAGSSK | Insurance Australia Group Ltd | 1 ordinary share | \$8.0593 | \$0.8580 | \$8.9173 | \$10.30 |
| MQGSSK | Macquarie Group Ltd | 1 ordinary share | \$114.4305 | \$12.0970 | \$126.5275 | \$145.16 |
| NABSSK | National Australia Bank Ltd | 1 ordinary share | \$26.5575 | \$2.7450 | \$29.3025 | \$32.94 |
| NCMSSK | Newcrest Mining Limited | 1 ordinary share | \$19.6933 | \$2.1630 | \$21.8563 | \$26.60 |
| ORGSSK | Origin Energy Limited | 1 ordinary share | \$9.1085 | \$0.9920 | \$10.1005 | \$11.90 |
| QBESSK | QBE Insurance Group Ltd | 1 ordinary share | \$8.9905 | \$0.9620 | \$9.9525 | \$11.64 |
| RIOSSK | Rio Tinto Limited | 1 ordinary share | \$77.4293 | \$8.1730 | \$85.6023 | \$100.53 |
| S32SSK | South32 Limited | 1 ordinary share | \$3.4240 | \$0.3560 | \$3.7800 | \$4.73 |
| SCGSSK | Scentre Group | 1 Stapled Security | \$4.1378 | \$0.4360 | \$4.5738 | \$5.23 |
| STWSSK | SPDR S&P/ASX 200 Fund | 1 ordinary unit | \$55.6240 | \$5.8300 | \$61.4540 | \$71.13 |
| SUNSSK | Suncorp Group Limited | 1 ordinary share | \$13.9790 | \$1.4730 | \$15.4520 | \$17.68 |
| SYDSSK | Sydney Airport | 1 Stapled Security | \$7.3185 | \$0.7530 | \$8.0715 | \$9.04 |
| TCLSSK | Transurban Group | 1 Stapled Security | \$11.8013 | \$1.2210 | \$13.0223 | \$14.65 |
| TLSSSK | Telstra Corporation Ltd | 1 ordinary share | \$2.5318 | \$0.2660 | \$2.7978 | \$3.25 |
| WBCSSK | Westpac Banking Corporation Ltd | 1 ordinary share | \$27.9570 | \$2.9100 | \$30.8670 | \$34.92 |
| WESSK | Wesfarmers Limited | 1 ordinary share | \$46.6645 | \$4.9580 | \$51.6225 | \$59.50 |
| WOWSSK | Woolworths Limited | 1 ordinary share | \$28.1670 | \$3.0220 | \$31.1890 | \$36.26 |
| WPLSSK | Woodside Petroleum Ltd | 1 ordinary share | \$32.4582 | \$3.4570 | \$35.9152 | \$41.48 |

* The Loan Amount will step up by the Interest Amount on the Annual Interest Date. Please note that the Interest Amount is not affected by changes in the Loan Amount between the Strike Date and the Annual Interest Date (for example, as a result of a distribution) however the Expected Loan Amount (as set out in the table above) may change prior to, or on the Annual Interest Date, as a result of distributions or corporate actions.



IMPORTANT INFORMATION

The information in this SPDS has been prepared without taking into account the objectives, financial situation and particular needs of investors. Accordingly, before making a decision to acquire UBS Market Growth Instalments, you should consider whether such an investment is appropriate having regard to your objectives, financial situation and particular needs, and consult your adviser or broker. You should read this SPDS and the PDS and consider them before making any decision as to whether to acquire UBS Market Growth Instalments.

UBS does not accept any liability or responsibility for, and makes no representation or warranty, whether express or implied, as to the affairs of any Underlying Entity included in this SPDS. You should obtain independent advice from a stockbroker or licensed financial adviser on the nature, activities and prospects of the Underlying Entities and the merits of an investment in the Underlying Entities or any Series of UBS Market Growth Instalments. You should not take the historical prices of any Security as an indication of future performance.

UBS disclosure of interests

Options traders in a UBS Entity may buy UBS Market Growth Instalments and/or exchange traded options in Securities comprising the Underlying Parcel as principal. UBS Entities as principal will be conducting transactions in various Securities, including UBS Market Growth Instalments and Securities comprising the Underlying Parcel. UBS Securities may conduct such transactions as agent for UBS Entities, as well as for other principals.

UBS Entities may have previously acted, and may currently or in the future from time to time act as an adviser to the Underlying Entity for which it may receive fees and commissions.

DIRECTORY

Issuer

UBS AG, Australia Branch
Level 16
Chifley Tower
2 Chifley Square
Sydney NSW 2000

Registrar

Computershare Investor Services Pty Limited
Level 3
Carrington Street
Sydney NSW 2000

☎ 1300 850 505

Security Trustee

UBS Nominees Pty Ltd
Level 16
Chifley Tower
2 Chifley Square
Sydney NSW 2000