

26 June 2018

# Change of Registered Office Address and Principal Place of Business

Chant West Holdings Limited wishes to advise its registered office address and principal place of business have change to the following:

Suite 1003 Level 10 45 Clarence Street Sydney NSW 2000

#### For further information contact

#### **Brendan Burwood**

Chief Executive Officer **P** +61 2 9361 1400 **M** +61 4 0955 8826

### **Phillip Carter**

Non-Executive Chairman **M** +61 4 0695 9196

## **Chant West Holdings Limited**



# Chant West Holdings Limited Business Overview

Chant West Holdings Limited (the Group, ASX: CWL) is a leading provider of research, consulting and software services to the superannuation and financial planning industries. It comprises two core businesses – Chant West and Enzumo.

Chant West is a respected superannuation research and consultancy business that has operated for over 20 years. Its research is integrated into proprietary software tools that help industry professionals compare products and financial planners advise their clients on superannuation matters. Clients include major financial institutions, retail and non-profit superannuation funds, asset consulting firms and financial planning dealer groups. About 85% of revenue is subscription based and 15% comes from consultancy services.

Enzumo conducts in-depth analysis of financial planning businesses and creates tailored technology solutions to help them operate more efficiently and compliantly. Its services typically involve configuring and customising XPLAN software to meet a firm's specific business needs. This includes creating customised templates for fact finds, statements of advice, annual reviews and business workflows. Enzumo also offers e-learning management systems, which are cloud-based, interactive, instructional guides to help advisers optimise their use of XPLAN and Enzumo's advice technology products. About 60% of Enzumo's revenue is subscription based and 40% comes from consultancy services.

Overall, the Group's clients include the majority of Australia's leading superannuation funds, institutional wealth managers and financial planning dealer groups. More than 8,000 financial planners have access to our services.