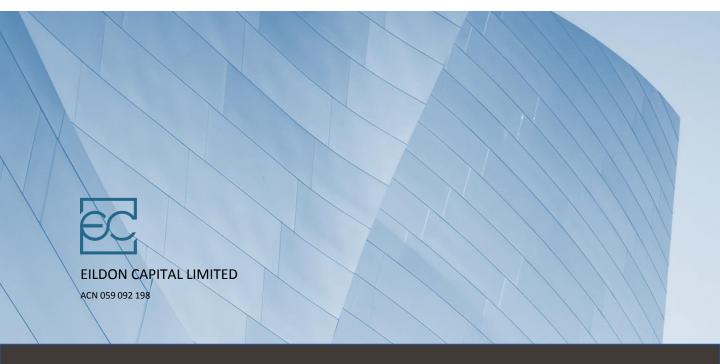


NET TANGIBLE ASSET VALUE

31 MAY 2018





∑ NET TANGIBLE ASSET VALUE

Eildon Capital Limited advises that its estimated Net Tangible Asset (NTA) value as at 31 May 2018 was \$1.05 per share. The NTA has been calculated in accordance with Chapter 19 of the ASX Listing Rules.

UNAUDITED ADDITIONAL INFORMATION PER SHARE:

	31 May 2018 \$	30 April 2018 \$
Pre-tax NTA	\$1.046	\$1.038
Deferred taxes	\$0.009	\$0.009
Post-tax NTA	\$1.055	\$1.047
Shares on Issue	46,020,079	46,020,079



Eildon Capital is an active property investment company, participating across the residential, commercial, retail and industrial sectors.

A flexible approach to investing results in tailored capital solutions for our property partners. The structuring of each transaction aims to deliver strong asset protection and enhanced returns for Eildon Capital shareholders.