



UBS Rolling Self Funding Instalments

Supplementary Product Disclosure Statement dated 22 June 2018 ("SPDS")

UBS AG, Australia Branch

ABN 47 088 129 613

(AFSL 231087)

This SPDS supplements the Product Disclosure Statement dated 2 February 2009 ("PDS") and together they set out the terms of issue of the SSS and SSU Series of UBS Rolling Self Funding Instalments ("UBS Rolling Self Funding Instalment" or "UBS RSFIs") issued by UBS AG, Australia Branch. This SPDS is to be read together with the PDS and the Supplementary Product Disclosure Statements for the relevant series including those dated 21 April 2013, 6 December 2011 and 15 February 2011. Words defined in the PDS and the Supplementary Product Disclosure Statements have the same meaning in this SPDS.

ANNUAL INTEREST DATE AND NEW AMOUNTS

In accordance with the PDS, the Interest Amount due on the Annual Interest Date of 22 June 2018 will be automatically added to the Loan Amount for each UBS Rolling Self Funding Instalment.

This SPDS specifies below the Interest Amounts and the new Loan Amounts and Completion Payments of the UBS RSFIs, as of the Annual Interest Date of 22 June 2018.

UBS Rolling Self Funding Instalments will commence trading with the new amounts specified below on 25 June 2018.

NOTES FOR TABLE OF UBS RSFI SERIES

Amounts as at 22 June 2018: The table below sets out the Interest Amount payable on the Annual Interest Date of 22 June 2018 and the new Loan Amount and Completion Payment as at the date of this SPDS (ie 22 June 2018) for each UBS RSFI. These amounts vary during the Term of each Series of UBS RSFIs as set out in the PDS. You can obtain the current Loan Amount and Completion Payment by contacting UBS on 1800 633 100.

Interest Rate: The current Interest Rate, determined by UBS as described in Part 2.3.3 of the PDS, is available from UBS by calling 1800 633 100.

Interest Amount and new Loan Amount and Completion Payment - SSU Series

ASX Code	Issuer of Underlying Security	Old Loan Amount (Completion Payment) per UBS SFI	Interest Amount	New Loan Amount (Completion Payment) per UBS SFI
TLSSSU	Telstra Corporation Limited	\$1.4657	\$0.1118	\$1.5775
WOWSSU	Woolworths Limited	\$17.3462	\$1.0973	\$18.4435

Important Information

The information in this SPDS is of general nature only and has been prepared without taking into account the objectives, financial situation and particular needs of investors. Accordingly, before making a decision to acquire, hold or dispose of UBS RSFIs, you should consider whether such an investment is appropriate having regard to your objectives, financial situation and particular needs, and consult your adviser or broker. You should read this SPDS together with the PDS (and the Supplementary Product Disclosure Statements noted on page 1) and consider them before making any decision as to whether to acquire, hold or dispose of UBS RSFIs.

UBS does not accept any liability or responsibility for, and makes no representation or warranty, whether express or implied, as to the affairs of any Underlying Entity included in this SPDS. You should obtain independent advice from a stockbroker or licensed financial adviser on the nature, activities and prospects of the Underlying Entities and the merits of an investment in the Underlying Entities or any Series of RSFIs. You should not take the historical prices of any Security as an indication of future performance.

This is a SPDS for the purposes of ASX Market Rules and Part 7.9 of the Corporations Act. The ASX takes no responsibility for the contents of this SPDS.

The UBS RSFIs have been admitted to trading status by the ASX and are therefore able to be traded on the Australian Securities Exchange.

The definitions and principles of construction used in the PDS apply in this SPDS.

Applications for UBS RSFIs may only be made on the basis of information set out in the PDS as supplemented by this SPDS (and the other Supplementary Product Disclosure Statements). Copies of the PDS, this SPDS and the other Supplementary Product Disclosure Statements may be obtained from UBS on request.

UBS disclosure of interests

Options traders in a UBS Entity may buy UBS RSFIs and/or exchange traded options in Securities comprising the Underlying Parcel as principal. UBS Entities as principal will be conducting transactions in various Securities, including UBS RSFIs and Securities comprising the Underlying Parcel. UBS Securities may conduct such transactions as agent for UBS Entities, as well as for other principals.

UBS Entities may have previously acted, and may currently or in the future from time to time act as an adviser to the Underlying Entity for which it may receive fees and commissions.

DIRECTORY

Issuer

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