

ASX ANNOUNCEMENT**SILVER HERITAGE GROUP LIMITED****22 June 2018****SHARES TO BE RELEASED FROM VOLUNTARY ESCROW RESTRICTION**

Silver Heritage Group Limited (“Silver Heritage” or the “Company”) (ASX: SVH) advises in accordance with Listing Rule 3.10A, that 824,000 ordinary shares in the Company are due to be released from voluntary escrow restriction on 06 July 2018. The escrow release is in accordance with the provisions of the employee voluntary escrow deeds entered into at the time of the Company’s public offering in 2016.

Remaining Restrictions

The Company further advises the following restrictions remain in place:

<u>Number:</u>	<u>Security:</u>	<u>Restriction:</u>	<u>Release Date:</u>
14,405,846	Ordinary Shares	Voluntary Escrow	29 August 2018
8,250,610	Ordinary Shares	ASX Escrow	29 August 2018

About Silver Heritage

Silver Heritage is an experienced regional gaming operator that operates and manages casinos in Nepal (under its own licence) and in Vietnam (in partnership with a licence holder). Operating across Asia for more than a decade, Silver Heritage brings best-in-class gaming operations to emerging gaming markets that are witnessing significant growth in gaming due to rising income levels and liberalisation of gaming regulations and rapid growth of outbound Chinese and Indian tourism. Silver Heritage has built and opened South Asia’s first Integrated Resort, Tiger Palace Resort Bhairahawa, in Nepal close to the border with India’s most populous state, Uttar Pradesh. www.silverheritage.com.au

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