

ASX Release

20 June 2018

UNAUDITED 1H 2018 PROFIT GUIDANCE - CORRECTION

Caltex Australia wishes to advise of a correction to the announcement dated 12 June 2018, which discussed the unaudited 1H 2018 profit guidance.

As part of this release, Caltex stated that forecast total Australian and New Zealand domestic fuels sales volumes were expected to be 7.8 billion litres in 1H 2018, slightly lower than the 8.0 billion litres of domestic fuels sales in 1H 2017. The actual forecast total Australian and New Zealand domestic fuels sales volumes in 1H 2018 are instead expected to be 8.4 billion, which is an increase of approximately 5% on 1H 2017.

All other commentary, including profit guidance ranges, remain unchanged.

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Caltex Australia

A proud and iconic Australian company, Caltex [ASX:CTX] has grown to become the nation's leading transport fuel supplier, with a network of approximately 1,900 company-owned or affiliated sites. Caltex aims to be the market leader in complex supply chains and the evolving convenience marketplace by delivering the fuel and other everyday needs of its diverse customers through its networks. Caltex has safely and reliably fuelled the needs of Australian motorists and businesses since 1900. It operates as a refiner, importer and marketer of fuels and lubricants. Follow us on LinkedIn, Twitter and Facebook, and for more information visit www.caltex.com.au