



Tlou Energy Limited
210 Alice Street
Brisbane Qld 4000
Phone: +61 7 3012 9793
Fax:- +61 7 3003 0675
Info@tlouenergy.com

20 June 2018

Companies Announcement Officer
Australian Securities and Exchange Limited
Exchange Centre
Level 4,
20 Bridge Street
Sydney NSW 2000

By Electronic Lodgement

Dispatch of Non-Renounceable Entitlement Offer Booklet

On Wednesday, 6 June 2018, Tlou Energy Limited (ASX:TOU) ("Tlou Energy") announced that it would undertake a non-renounceable entitlement rights issue on a 1 for 6 basis ("Entitlement Offer").

A copy of the Offer Booklet for the Entitlement Offer was lodged with the ASX that day.

Tlou Energy confirms that it has today dispatched the Non-Renounceable Entitlement Offer Booklet and personalised Entitlement and Acceptance Forms to Eligible Shareholders.

Tlou Energy also confirms in relation to the Entitlement Offer the following details:

1. The ISIN of the Offer Entitlement is AU0000014979; and
2. The ISIN of the Excess CREST Offer Entitlement is AU0000015646;
3. The participant ID of the Share Registry, in its capacity as a CREST receiving agent is 3RA05;
4. The member account ID of the Share Registry in its capacity as a CREST receiving agent is TLUOPN01.

Eligible Shareholders are encouraged to carefully read the Offer Booklet for further details regarding the Entitlement Offer. For further information in relation to the Entitlement Offer, please contact the Tlou Energy Limited Offer Information Line on **1300 910 051**.

Yours sincerely

Solomon Rowland
Company Secretary
Tlou Energy Limited