

BKI INVESTMENT COMPANY LIMITED

ABN: 23 106 719 868

ASX Announcement

ASX AND MEDIA RELEASE – ISSUE OF SHARES PURSUANT TO ENTITLEMENT OFFER



19 June 2018

Issue of shares pursuant to Entitlement Offer

BKI Investment Company Limited (ASX: BKI) advises that it has today issued 20,803,650 fully paid ordinary shares ("Entitlement Shares") pursuant to the Company's Entitlement Offer announced on 9 May 2018 (the "Issue"). Subsequent to the Issue, as at the date of this notice, the issued capital of the Company comprises 643,144,882 fully paid ordinary shares.

The Company will make a further announcement on Monday 25 June 2018 to confirm shares issued pursuant to the Shortfall Offer and General Offer.

Yours sincerely

A handwritten signature in black ink, appearing to be 'Jaime Pinto', written over a horizontal line. The signature is stylized and somewhat abstract.

Jaime Pinto
Company Secretary