

## Appendix 3E

### Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*  
Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

LENDLEASE CORPORATION LIMITED (LLC) LENDLEASE RESPONSIBLE ENTITY LIMITED (LLRE) AS RESPONSIBLE ENTITY OF THE LENDLEASE TRUST (LLT) (TOGETHER LENDLEASE GROUP)
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ABN / ARSN

ABN 32 000 226 228 (LLC) ABN 72 122 883 185 (LLRE) ARSN 128 052 595 (LLT)
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We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On-Market
2	Date Appendix 3C was given to ASX	21-Feb-18

#### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day		
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center; border: 1px solid black;">8,724,605</td> <td style="width: 50%; text-align: center; border: 1px solid black;">8,156</td> </tr> </table>	8,724,605	8,156
8,724,605	8,156			
4	Total consideration paid or payable for the shares	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center; border: 1px solid black;">\$158,112,538.26</td> <td style="width: 50%; text-align: center; border: 1px solid black;">\$159,778.49</td> </tr> </table>	\$158,112,538.26	\$159,778.49
\$158,112,538.26	\$159,778.49			

**Appendix 3E**

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		<b>Before previous day</b>	<b>Previous day</b>
5	If buy-back is an on-market buy-back	Highest price paid: \$19.3750 Date: 7-Jun-18	Highest price paid: \$19.6500
		Lowest price paid: \$16.9650 Date: 23-Mar-18	Lowest price paid: \$19.5300  Highest price allowed under rule 7.33: \$20.0900

**Participation by directors**

6	Deleted 30/9/2001.	
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**How many shares may still be bought back?**

7	If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	Up to the number of shares with an aggregate buy-back consideration of \$341,727,683.25
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by ASIC Corporations (ASX-listed Schemes On-market Buy-backs) Instrument 2016/1159, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....  
(Company secretary)

Date: 19-June-2018

Print name: Wendy Lee

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+ See chapter 19 for defined terms.