Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme

ONEMARKET LIMITED

ACN/ARSN

623 247 549

1. Details of substantial holder (1)

Name

Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable)

Not Applicable

There was a change in the interests of the

substantial holder on

13 June 2018

The previous notice was given to the company on

15 June 2018

The previous notice was dated

15 June 2018

The holder became aware on

15 June 2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice		
Class of Securities (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
Ordinary Shares	14,490,693	13.94%	15,583,491	14.99%	
		Based on 103,929,134 Ordinary Shares Outstanding		Based on 103,929,134 Ordinary Shares Outstanding	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of Securities affected	Person's votes affected
13/06/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	31.63	25 Ordinary Shares	25
13/06/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	243.46	188 Ordinary Shares	188
13/06/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	318.72	249 Ordinary Shares	249
13/06/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	295.55	230 Ordinary Shares	230
13/062018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,577.98	1,228 Ordinary Shares	1,228
13/06/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,371.60	1,080 Ordinary Shares	1,080
13/06/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	127,500.00	100,000 Ordinary Shares	100,000
13/06/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	127,250.00	100,000 Ordinary Shares	100,000
13/06/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan	94,698.71	73,891 Ordinary	73,891

		Stanley		Shares	
13/06/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	731.43	567 Ordinary Shares	567
13/06/2018	Milsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	30.90	24 Ordinary Shares	24
13/06/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	773.93	607 Ordinary Shares	607
13/06/2018	Milsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	495.30	381 Ordinary Shares	381
13/06/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	300.90	236 Ordinary Shares	236
13/06/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	298.85	229 Ordinary Shares	229
13/06/2018	Milsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,002,753.49	784,443 Ordinary Shares	784,443
13/06/2018	Mitsubishi ÜFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	134.09	106 Ordinary Shares	106
13/06/2018	Mitsubishi UFJ Financial Group, Inc.	Transfer out by an entity controlled by Morgan Stanley – see Annexure A	N/A	-22 Ordinary Shares	-22
13/06/2018	Mitsubishi UFJ Financial Group, Inc.	Transfer In by an entity controlled by Morgan Stanley – see Annexure A	N/A	1 Ordinary Share	1
13/06/2018	Mitsubishi UFJ Financial Group, Inc.	Buy	37,695.48	29,335 Ordinary Shares	29,335

4. Present relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's
Mitsubishi UFJ Financial Group, Inc.	U⊓known	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	1,100 Ordinary Shares	1,100
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	6,995 Ordinary Shares	6,995
Mitsubishi UFJ Financial Group, Inc.	HSBC Custody Nominees (Australia) Limited	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	5,050,818 Ordinary Shares	5,050,818
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	9,539,900 Ordinary Shares	9,539,900
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Wealth Management Australia Pty discretionary client account	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	16,814 Ordinary Shares	16,814
Mitsubishi UFJ Financial Group, Inc.	Union Life Insurance Co Limited SMA	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 60B(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	600 Ordinary Shares	600
Mitsubishi UFJ Financial Group, Inc.	HSBC Bank Australia Limited	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	137 Ordinary Shares	137

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	HSBC Custody Nominees (Australia) Limited	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	116,915 Ordinary Shares	116,915
Mitsubishi UFJ Financial Group, Inc.	JP MORGAN Nominees Australia Limited	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	463 Ordinary Shares	463
Mitsubishi UFJ Financial Group, Inc.	National Australia Bank, Ltd	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	33,748 Ordinary Shares	33,748
Mitsubishi UFJ Financial Group, Inc.	HSBC Bank Australia Limited	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	133,287 Ordinary Shares	133,287
Mitsubishi UFJ Financial Group, Inc.	HSBC Custody Nominees (Australia) Limited	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley inc.	372,865 Ordinary Shares	372,865
	JP MORGAN Nominees Australia Limited	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	110,470 Ordinary Shares	110,470
Mitsubìshi UFJ Financial Group, Inc.	Mitsubishi UFJ Trust and Banking Corporation	Not Applicable	Relevant interest in securities that Mitsubishi UFJ Trust and Banking Corporation has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of100% in Mitsubishi UFJ Trust and Banking Corporation.	29,335 Ordinary Shares	29,335

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

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	Name	Address
М	itsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Signature

print name	Tetsuya Shigemoto	capacity	Authorised signatory
sign here	Itanja Rigendo	date	18 June 2018

ANNEXURE "A"

This is Annexure "A" of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated 18 June 2018.

Signed: Tetsuya Shigemoto

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co. International plc for itself and as agent and
	trustee for and on behalf of the other Morgan Stanley Companies and
<u> </u>	ALPHANATICS MASTER FUND LTD.
Transfer Date	20180607;
Holder of Voting Rights	If prime broker has settled a short sale for the client, voting rights will
	pass to the purchaser of the securities.
Are there any restrictions on voting rights?	Yes/ No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes /No
If yes, detail At any time the client may return to the prime be	roker shares which the client previously sold short.
Does the lender have the right to recall early?	Yes /No
If yes, detail The prime broker may require the client to return	rn shares delivered on behalf of the client at any time.
Will the securities be returned on settlement?	Yes /No
If yes, detail any exceptions Upon an Event of Default, the de	efault market value of all Equivalent Securities to be delivered will be determined and
on the basis of the amounts so established, an account shall be	e taken of what is due from each party to the other. The amounts due from one
party shall be set off against the amounts due from the other	party and only the balance of the account shall be payable

Schedule	
Type of Agreement	Master Securities Lending Agreement
Parties to agreement	Prime Dealer Services Corp. and BLACKWELL PARTNERS LLC-SERIES A
Transfer Date	20180607;
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes
If yes, detail The borrower may return shares at any time.	
Does the lender have the right to recall early?	Yes
If yes, detail The lender may recall shares from the borrower at	t any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions In the ordinary course of business,	, loaned securities will be returned to the Lender. Upon an Event of Default,
Borrower may sell the loaned securities or do a deemed sale of t	the securities to satisfy amounts owed to Borrower by Lender. Any remaining
loaned securities or excess cash proceeds will be returned to the	e lender.

The above schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.