

Notice of offer of financial products of same class as quoted financial products

Auckland, New Zealand | Redmond, Washington, USA – 18 June 2018

1. Mr Eliot Crowther, a co-founder of Pushpay Holdings Limited (NZSX:PPH, ASX:PPH, 'Pushpay' or 'the Company'), has notified the Company of his resignation as a director and employee of the Company, with effect from 21 June 2018 as a director and 31 July 2018 as an employee. In connection with this, Mr Crowther has engaged Deutsche Craigs Limited to manage the sale of his associated interests' shareholdings ("Crowther Interests") in the Company by way of an underwritten bookbuild. The bookbuild will be undertaken today and it is currently anticipated that the sale of shares will be completed on 21 June 2018.
2. The proposed sale of the Crowther Interests' shareholdings in the Company does not require a notice to be issued under clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 ("FMCA") or clause 20 of Schedule 8 of the Financial Markets Conduct Regulations 2014 ("Regulations"). However, to ensure that the market and potential investors in the bookbuild are fully informed, the Company has elected to issue this notice (which satisfies the content requirements of clauses 20(2)(c), (d), (e) and (f) of Schedule 8 of the Regulations).
3. At the date of this notice:
 - (a) Pushpay is in compliance with the continuous disclosure obligations (as defined in the Regulations) that apply to it in relation to its ordinary shares;
 - (b) Pushpay is in compliance with its financial reporting obligations (as defined in the Regulations); and
 - (c) there is no information that is "excluded information" (as defined in the Regulations).
4. The offer and the acquisition of ordinary shares under the sale will not have any material effect or consequence on the control (as defined in the FMCA) of the Company.

Contact

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About Pushpay

Pushpay provides a donor management system, including donor tools, finance tools and a custom community app, to the faith sector, non-profit organisations and education providers in the US, Canada, Australia and New Zealand. Our leading solutions simplify engagement, payments and administration, enabling our Customers to increase participation and build stronger relationships with their communities.

Pushpay receives funding from Callaghan Innovation to help cover the commercialisation of innovation.

Pushpay is an award-winning company, team and product. For more information visit www.pushpay.com/investors/awards.

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