

Market Announcement

18 June 2018

China Magnesium Corporation Limited – Trading Halt

Description

The securities of China Magnesium Corporation Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 20 June 2018 or when the announcement is released to the market.

Security Code: CMC

Issued by

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18 June 2018

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Via email: tradinghaltssydney@asx.com.au

REQUEST FOR TRADING HALT

China Magnesium Corporation Limited (CMC) requests an immediate trading halt be granted by ASX in respect of its ordinary shares from the commencement of trading on Monday 18 June 2018. The trading halt is requested pending an announcement by CMC in relation to capital raising.

In accordance with ASX Listing Rule 17.1, CMC provides the following information.

- CMC requests the trading halt continue until the earlier of commencement of normal trading on Wednesday 20 June 2018 and when CMC makes an announcement to the market and requests the trading halt be lifted; and
- CMC is not aware of any reason why the trading halt should not be granted.

Your faithfully

William Bass Chairman