



Market Announcement

15 June 2018

Bounty Mining Limited – Admission and Commencement of Official Quotation

Description

Bounty Mining Limited (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 15 June 2018.

Official quotation of the Company's ordinary fully paid shares is expected to commence at 11:00 am AEST on Tuesday, 19 June 2018.

The Company raised \$18,000,000 pursuant to the offer under its prospectus dated 1 May 2018 ('Prospectus') by the issue of 51,428,571 shares at an issue price of \$0.35 per share.

Quotation information

Quoted Securities:	224,813,344 fully paid ordinary shares
ASX Code:	B2Y
Time:	11:00 am AEST
Date:	Tuesday, 19 June 2018
ASX Trade Abbreviation:	BOUNTY MNG
ISIN:	AU0000010795
Home Branch:	Sydney
Industry Classification:	1510 – Materials
Company Secretary:	Eryl Baron
Share Registry:	Computershare Investor Services Pty Ltd Address: 452 Johnston Street, Abbotsford, Victoria 3067 Phone: 03 9415 5000 Website: www.computershare.com
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Western Australia
Dividend Policy:	See section 10.10 of the Prospectus
Activities:	Coking coal mining and resource development company
Lead Manager:	PAC Partners Pty Ltd
Underwriter:	N/A

ASX Restricted Securities:	<p>56,082,855 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>1,112,572 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 25 August 2017.</p> <p>1,316,859 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 14 September 2017.</p> <p>1,208,218 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being Friday, 15 September 2017.</p> <p>1,547,349 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 20 November 2017.</p> <p>785,714 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 1 December 2017.</p> <p>9,557,718 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 7 December 2017.</p> <p>45,906,317 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 17 December 2017.</p> <p>6,057,143 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 1 March 2018.</p> <p>2,285,715 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 3 April 2018.</p> <p>16,301,614 options exercisable at \$0.4375 on or before the date 24 months from the date of commencement of official quotation, classified by ASX as restricted securities to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>10,000,000 options exercisable at \$0.4375 on or before the date 36 months from the date of commencement of official quotation, classified by ASX as restricted securities to be held in escrow for 24 months from the date of commencement of official quotation.</p>
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Other Securities Not Quoted:	N/A
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What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further information, please contact the Company Secretary, Eryl Baron by email at secretary@bounty.com.au.



Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Johanna O'Shea

Adviser, Listings Compliance (Sydney)