

BKI INVESTMENT COMPANY LIMITED

ABN: 23 106 719 868

ASX Announcement



15 June 2018

Entitlement Offer – Shortfall Notice

BKI Investment Company Limited (ASX: BKI) advises that the Entitlement Offer announced on 9 May 2018 closed on Tuesday 12 June 2018. BKI is delighted to announce that it received applications from Eligible BKI Shareholders for a total of 32,897,152 shares under the Entitlement Offer and Shortfall Offer, raising approximately \$50 million from Eligible BKI Shareholders in respect of these two components of the Offers. The shortfall under the Entitlement Offer was 20,685,765 shares.

An announcement confirming completion of the General Offer to the public and the combined funds raised under the Entitlement Offer, Shortfall Offer and General Offer is scheduled to be released on 22 June 2018.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Jaime Pinto', written over a horizontal line.

Jaime Pinto
Company Secretary