



12 June 2018

ASX ANNOUNCEMENT

APA Group (ASX: APA)

APA estimated final distribution information for six months ending 30 June 2018

APA Group (ASX:APA) today announced its estimated final distribution of 24 cents per stapled security for the six months ending 30 June 2018.

Based on this estimate, together with the interim distribution of 21.0 cents paid in March 2018, total distributions for the 2018 financial year will be 45 cents per security an increase of 3.5% over the previous year.

The actual amount of the final distribution, its status for taxation purposes and any franking credits that may be attached will be determined following finalisation of the 2018 financial results, which are due for release on 22 August 2018.

The key dates for the final distribution are:

Securities trade ex-distribution	28 June 2018
Record Date	29 June 2018
Payment Date	12 September 2018

Distribution Reinvestment Plan (DRP) remains suspended

The DRP remains suspended. All APA Securityholders will receive their distribution in cash. Distribution payments to Securityholders with a registered address in Australia or New Zealand will be paid only by direct credit to their nominated bank account. Securityholders are encouraged to check their payment details are up to date and, if a change is required, to promptly advise APA's registry, Link Market Services, by phoning the registry on 1800 992 312 or on-line at www.linkmarketservices.com.au.

A handwritten signature in black ink, appearing to read 'N Codevelle'.

Nevenka Codevelle
Company Secretary
Australian Pipeline Limited

For further information please contact:

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About APA Group (APA)

APA is a leading Australian energy infrastructure business, owning and/or operating in excess of \$20 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds ownership interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, SEA Gas (Mortlake) Partnership, Energy Infrastructure Investments and GDI Allgas Gas Networks.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, apa.com.au