



## Notification of dividend / distribution

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### Announcement Summary

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**Entity name**

APA GROUP

**Security on which the Distribution will be paid**

APA - UNITS FULLY PAID STAPLED SECURITIES

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday June 12, 2018

**Distribution Amount**

AUD 0.24000000

**Ex Date**

Thursday June 28, 2018

**Record Date**

Friday June 29, 2018

**Payment Date**

Wednesday September 12, 2018

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

APA GROUP

**1.2 Registered Number Type**

other

**Registration Number**

Australian Pipeline Trust ARSN 091 678 778 and APT  
Investment Trust ARSN 115 585 441

**1.3 ASX issuer code**

APA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Tuesday June 12, 2018

**1.6 ASX +Security Code**

APA



**ASX +Security Description**

UNITS FULLY PAID STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Saturday June 30, 2018

**2A.4 +Record Date**

Friday June 29, 2018

**2A.5 Ex Date**

Thursday June 28, 2018

**2A.6 Payment Date**

Wednesday September 12, 2018

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount**

|                                                                                                  |                             |
|--------------------------------------------------------------------------------------------------|-----------------------------|
| <b>per +security (in primary currency) for all dividends/distributions notified in this form</b> | <b>Estimated or Actual?</b> |
| AUD 0.24000000                                                                                   | Estimated                   |

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

Yes

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)



**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

No

**2A.12 Does the +entity have tax component information apart from franking?**

Yes

Part 2B - Currency Information

**2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).**

Yes

**2B.2 Please provide a description of your currency arrangements**

Shareholders with a registered address in New Zealand receive payment by direct credit in NZD (converted from AUD prior to the payment date) when they provide a New Zealand bank account.

**2B.2a Other currency/currencies in which the dividend/distribution will be paid:**

|                          |     |
|--------------------------|-----|
| NZD - New Zealand Dollar | NZD |
|--------------------------|-----|

**2B.2b Please provide the exchange rates used for non-primary currency payments**

not yet available

**2B.2c If payment currency equivalent and exchange rates not known, date for information to be released**      **Estimated or Actual?**  
 Estimated

Friday August 24, 2018

**2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?**

Yes

**2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements**

Shareholders with a registered address in New Zealand may elect to receive their distribution by direct credit in Australian or New Zealand dollars. Shareholders may obtain the necessary direct credit form from the share registry via email [apagroup@linkmarketservices.com.au](mailto:apagroup@linkmarketservices.com.au) or by phone on +61 1800 992 312.

**2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution**

Friday June 29, 2018 17:00:00



**2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged**

Shareholders may make their currency election online [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) or obtain the necessary direct credit form from the share registry via email [apagroup@linkmarketservices.com.au](mailto:apagroup@linkmarketservices.com.au) or by phone on +61 1800 992 312.

Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

Yes

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD 0.24000000

**3A.1a(i) Date that actual ordinary amount will be announced**

Wednesday August 22, 2018

**Estimated or Actual?**

Actual

**3A.1b Ordinary Dividend/distribution amount per security**

AUD

**3A.2 Is the ordinary dividend/distribution franked?**

**3A.3 Percentage of ordinary dividend/distribution that is franked**

%

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD

**3A.5 Percentage amount of dividend which is unfranked**

%

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD

Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

APT Investment Trust declares that it is a managed investment trust for the purposes of Subdivision 12-H of the Taxation Administration Act 1953. The Notice for Custodian and Nominee Investors can be found at : <https://www.apa.com.au/investors/my-securities/apa-group-distributions/>

Part 5 - Further information



**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**