



UBS Share Builders

Annual Interest Date notice dated 8 June 2018

UBS AG, Australia Branch

ABN 47 088 129 613

AFSL 231087

This Annual Interest Date notice relates to the Series of UBS Share Builders listed in the tables below and issued under the UBS Share Builders Master Product Disclosure Statements dated 25 September 2014 and 16 October 2015 (*"Master PDS"*) and corresponding Term Sheets.

Capitalised terms not otherwise defined in this notice have the meanings given to them in the Master PDS and corresponding Term Sheet for a Series.

Annual Interest Date – 8 June 2018

8 June 2018 is an Annual Interest Date for the following Series of UBS Share Builders.

Series terminated on the Annual Interest Date

Series automatically terminated on the Annual Interest Date

The following Series of UBS Share Builders were automatically terminated at the Closing Time on 8 June 2018 (being an Annual Interest Date) in accordance with the Terms as the new Loan Amount calculated by UBS for the new Interest Period (i.e. after capitalisation of the Interest Amount for the new Interest Period) was higher than the Closing Price of the Underlying Parcel on 8 June 2018.

UBS Share Builder - ASX code	Current Loan Amount
AMPSSE	\$3.4181
AMPSSL	\$3.1699
TLSSSA	\$2.7112
TLSSSE	\$3.4291
TLSSSL	\$2.9762
TLSSSZ	\$3.0642

Holders of terminated Series will receive the Net Expiry Value (if any) within 10 Business Days of the Annual Interest Date (i.e. 8 June 2018).

New Loan Amounts for continuing Series

In accordance with the Terms, interest on the Loan is prepaid on an Annual Interest Date, for the period from that Annual Interest Date to the earlier of the next Annual Interest Date or Final Maturity Date, by making an additional drawdown under the Loan. Accordingly, the Loan Amounts for the following Series of UBS Share Builders increased by the Interest Amounts set out below, as at the close of business on the Annual Interest Date, 8 June 2018.

ASX code	Old Loan Amount	Interest Amount prepaid for the next Interest Period	New Loan Amount
AGLSSE	\$10.8364	\$0.7007	\$11.5371
AMCSSA	\$5.9082	\$0.3536	\$6.2618
AMCSSE	\$9.9295	\$0.7872	\$10.7167
AMCSSL	\$7.2954	\$0.4484	\$7.7438
AMPSSA	\$2.6837	\$0.3221	\$3.0058
ANZSSA	\$15.7814	\$1.1888	\$16.9702
ANZSSE	\$14.5530	\$1.0312	\$15.5842
ANZSSL	\$14.2642	\$0.9978	\$15.2620
ANZSSZ	\$11.7515	\$0.7519	\$12.5034
ASXSSE	\$25.9479	\$1.5463	\$27.4942
AZJSSE	\$2.6618	\$0.2178	\$2.8796
BHPSSE	\$10.6564	\$0.6436	\$11.3000
BHPSSL	\$17.2877	\$1.2087	\$18.4964
BHPSSZ	\$9.6071	\$0.5764	\$10.1835
BXBSSA	\$5.5295	\$0.3804	\$5.9099
BXBSSSE	\$8.0780	\$0.6720	\$8.7500
BXBSSL	\$6.1061	\$0.4701	\$6.5762
CBASSA	\$38.2673	\$2.6610	\$40.9283
CBASSE	\$45.4502	\$3.6384	\$49.0886
CBASSL	\$40.1755	\$2.8831	\$43.0586
CBASSZ	\$41.3414	\$3.0302	\$44.3716
CCLSSA	\$4.4575	\$0.2702	\$4.7277
CCLSSE	\$5.1459	\$0.3255	\$5.4714
CCLSSZ	\$5.0115	\$0.3133	\$5.3248
CGFSSC	\$3.7678	\$0.2257	\$3.9935
CGFSSE	\$5.4901	\$0.3463	\$5.8364
COHSSZ	\$60.2414	\$3.5897	\$63.8311
CPUSSE	\$6.3476	\$0.3788	\$6.7264
CSLSSA	\$45.6962	\$2.7216	\$48.4178
CSLSSE	\$70.8357	\$4.2455	\$75.0812
CSLSSL	\$55.1585	\$3.2876	\$58.4461
CSLSSZ	\$61.4232	\$3.6658	\$65.0890
CWNSSA	\$7.1872	\$0.4574	\$7.6446
CWNSSE	\$5.8220	\$0.3519	\$6.1739
DXSSSE	\$5.1093	\$0.3196	\$5.4289
FMGSSE	\$1.3299	\$0.0837	\$1.4136
GPTSSA	\$1.9225	\$0.1149	\$2.0374
GPTSSE	\$3.1135	\$0.2098	\$3.3233
IAGSSA	\$3.1872	\$0.1914	\$3.3786
IAGSSE	\$3.4710	\$0.2100	\$3.6810
IAGSSZ	\$3.0091	\$0.1801	\$3.1892
LLCSSE	\$7.6818	\$0.4655	\$8.1473
MFGSSE	\$14.6646	\$1.4757	\$16.1403
MGRSSE	\$1.1105	\$0.0690	\$1.1795
MPLSSA	\$1.2074	\$0.0736	\$1.2810

ASX code	Old Loan Amount	Interest Amount prepaid for the next Interest Period	New Loan Amount
MPLSSE	\$1.9159	\$0.1570	\$2.0729
MQGSSA	\$21.8590	\$1.3049	\$23.1639
MQGSSE	\$39.5653	\$2.4303	\$41.9956
MQGSSL	\$40.5666	\$2.4997	\$43.0663
MQGSSZ	\$33.0279	\$1.9966	\$35.0245
NABSSA	\$13.4530	\$0.9285	\$14.3815
NABSSE	\$15.3092	\$1.1596	\$16.4688
NABSSL	\$14.1770	\$1.0116	\$15.1886
NABSSZ	\$12.4782	\$0.8283	\$13.3065
NCMSSE	\$12.0533	\$0.8873	\$12.9406
NUFSSA	\$2.4938	\$0.1485	\$2.6423
ORGSSSE	\$3.7248	\$0.2361	\$3.9609
ORISSA	\$11.4965	\$0.8698	\$12.3663
ORISSE	\$8.4886	\$0.5194	\$9.0080
PRYSSE	\$2.3254	\$0.1902	\$2.5156
QANSSE	\$1.7212	\$0.1026	\$1.8238
QBESSA	\$6.3062	\$0.5343	\$6.8405
QBESSE	\$7.4629	\$0.9451	\$8.4080
QBESSL	\$7.6785	\$1.0638	\$8.7423
QBESSZ	\$6.5620	\$0.6000	\$7.1620
RHCSSA	\$30.0232	\$1.8835	\$31.9067
RHCSSSE	\$44.1818	\$4.4457	\$48.6275
RIOSSA	\$38.4296	\$2.4957	\$40.9253
RIOSSE	\$24.2084	\$1.4523	\$25.6607
RIOSSL	\$31.2035	\$1.9168	\$33.1203
RIOSSZ	\$23.6345	\$1.4164	\$25.0509
S32SSE	\$0.8211	\$0.0493	\$0.8704
SCGSSA	\$1.5805	\$0.0950	\$1.6755
SCGSSE	\$2.7665	\$0.2133	\$2.9798
SCGSSL	\$2.1377	\$0.1358	\$2.2735
SGPSSE	\$2.6616	\$0.1984	\$2.8600
SHLSSE	\$13.0344	\$0.8071	\$13.8415
SHLSSZ	\$10.2514	\$0.6138	\$10.8652
STOSSE	\$2.9974	\$0.2055	\$3.2029
STOSSZ	\$3.0332	\$0.2098	\$3.2430
STWSSE	\$29.9173	\$1.9175	\$31.8348
STWSSL	\$27.3576	\$1.7083	\$29.0659
STWSSZ	\$26.5373	\$1.6457	\$28.1830
SUNSSA	\$7.3115	\$0.4530	\$7.7645
SUNSSE	\$7.5274	\$0.4708	\$7.9982
SUNSSL	\$6.8479	\$0.4179	\$7.2658
SUNSSZ	\$6.4585	\$0.3906	\$6.8491
SYDSSA	\$1.8051	\$0.1075	\$1.9126
SYDSSE	\$4.1969	\$0.2722	\$4.4691
SYISSA	\$11.1695	\$0.6651	\$11.8346

ASX code	Old Loan Amount	Interest Amount prepaid for the next Interest Period	New Loan Amount
SYISSB	\$14.7388	\$0.8776	\$15.6164
SYISSE	\$15.7730	\$0.9392	\$16.7122
SYISSZ	\$15.2943	\$0.9107	\$16.2050
TCLSSA	\$3.7333	\$0.2223	\$3.9556
TCLSSE	\$7.0605	\$0.4530	\$7.5135
TCLSSL	\$5.2684	\$0.3150	\$5.5834
WBCSSA	\$15.2790	\$1.1020	\$16.3810
WBCSSE	\$17.4563	\$1.4204	\$18.8767
WBCSSL	\$14.7587	\$1.0392	\$15.7979
WBCSSZ	\$15.9549	\$1.1904	\$17.1453
WESSA	\$21.2153	\$1.2688	\$22.4841
WESSSE	\$24.1122	\$1.4588	\$25.5710
WESSSL	\$21.9134	\$1.3129	\$23.2263
WESSSZ	\$24.1185	\$1.4593	\$25.5778
WORSSE	\$3.7335	\$0.2228	\$3.9563
WOWSSE	\$13.4402	\$0.8044	\$14.2446
WOWSSL	\$16.7546	\$1.0354	\$17.7900
WOWSSZ	\$13.1971	\$0.7892	\$13.9863
WPLSSA	\$25.0747	\$2.8257	\$27.9004
WPLSSE	\$16.0023	\$1.0705	\$17.0728
WPLSSL	\$18.8290	\$1.4035	\$20.2325
TLSSSF	\$1.9400	\$0.1100	\$2.0500

Please note:

- The Loan Amount and the Final Payment vary during the Term of each Series of UBS Share Builders, as described in the Master PDS. For example, the Loan Amount will be reduced on an Ex-Dividend Date.
- The Interest Rate applicable to a UBS Share Builder is variable (including intraday) and it is determined by UBS from time to time based on (1) UBS's Funding Costs and (2) the cost of providing the Walkaway Feature that limits recourse to you under the Loan. Differences in the costs of providing the Walkaway Feature from one Series of UBS Share Builder to another may result in different Interest Rates applying from Series to Series.
- You can obtain the current Loan Amount, Interest Rate and other information for each Series of UBS Share Builders by contacting UBS on 1800 633 100 or at www.ubs.com/instalments.



IMPORTANT INFORMATION

The information in this notice has been prepared without taking into account the objectives, financial situation and particular needs of investors. Accordingly, before making a decision to acquire UBS Share Builders, you should consider whether such an investment is appropriate having regard to your objectives, financial situation and particular needs, and consult your adviser or broker. You should read the Master PDS and corresponding Term Sheet and consider them before making any decision as to whether to acquire a UBS Share Builder.

UBS does not accept any liability or responsibility for, and makes no representation or warranty, whether express or implied, as to the affairs of any Share Issuer included in this notice. You should obtain independent advice from a stockbroker or licensed financial adviser on the nature, activities and prospects of the Share Issuer and the merits of an investment in the Share Issuer or any Series of UBS Share Builders. You should not take the historical prices of any Security as an indication of future performance.

The fact that ASX has admitted UBS Share Builders to trading status is not to be taken in any way as an indication of the merits of UBS or of the UBS Share Builders. ASX takes no responsibility for the content of this notice or for the UBS Share Builders.

BUYING AND SELLING UBS SHARE BUILDERS

UBS Share Builders have been admitted to trading status by the ASX and are therefore able to be traded on the Australian Securities Exchange via your full service or online broker.

Alternatively, applications for UBS Share Builders can be made using the Application Forms accompanying the Master PDS or the Term Sheet for a Series. The offer period for each Series of UBS Share Builders is specified in the Term Sheet.

UBS DISCLOSURE OF INTERESTS

UBS and its related bodies corporate may, in their absolute discretion, buy and sell Underlying Parcels and UBS Share Builders, exchange traded options and other financial products relating to UBS Share Builders or Underlying Parcels, either as principal or agent.

UBS and its related bodies corporate may also advise the issuers of Securities comprised in Underlying Parcels (for which it may receive fees and commissions) in relation to matters not related to the UBS Share Builders such as corporate advisory services, mergers and acquisitions advisory and capital markets transactions.

DIRECTORY

Issuer

UBS AG, Australia Branch
Level 16
Chifley Tower
2 Chifley Square
Sydney NSW 2000

Registrar

Computershare Investor Services Pty Limited
Level 3
Carrington Street
Sydney NSW 2000

☎ 1300 850 505

Security Trustee

UBS Nominees Pty Ltd
Level 16
Chifley Tower
2 Chifley Square
Sydney NSW 2000