



UBS Dividend Builders

Annual Interest Date notice dated 8 June 2018

UBS AG, Australia Branch

ABN 47 088 129 613

AFSL 231087

This Annual Interest Date notice relates to the Series of UBS Dividend Builders listed in the tables below and issued under the UBS Dividend Builders Master Product Disclosure Statement dated 17 October 2014 (*"Master PDS"*) and corresponding Term Sheets.

Capitalised terms not otherwise defined in this notice have the meanings given to them in the Master PDS and corresponding Term Sheet for a Series.

Annual Interest Date – 8 June 2018

8 June 2018 is an Annual Interest Date for the following Series of UBS Dividend Builders.

Series terminated on the Annual Interest Date

Series automatically terminated on the Annual Interest Date

The following Series of UBS Dividend Builders was automatically terminated at the Closing Time on 8 June 2018 (being an Annual Interest Date) in accordance with the Terms as the new Loan Amount calculated by UBS for the new Interest Period (i.e. after capitalisation of the Interest Amount for the new Interest Period) was higher than the Closing Price of the Underlying Parcel on 8 June 2018.

UBS Dividend Builder - ASX code	Current Loan Amount
TLSISK	\$3.3578

Holders of the terminated Series will receive the Net Expiry Value (if any) within 10 Business Days of the Annual Interest Date (i.e. 8 June 2018).

New Loan Amounts for continuing Series

In accordance with the Terms, interest on the Loan is prepaid on an Annual Interest Date, for the period from that Annual Interest Date to the earlier of the next Annual Interest Date or Final Maturity Date, by making an additional drawdown under the Loan. Accordingly, the Loan Amounts for the following Series of UBS Dividend Builders increased by the Interest Amounts set out below, as at the close of business on the Annual Interest Date, 8 June 2018.

ASX code	Old Loan Amount	Interest Amount prepaid for the next Interest Period	New Loan Amount
AGLISK	\$10.7846	\$0.6963	\$11.4809
AMCISK	\$9.5463	\$0.7171	\$10.2634
AMPISK	\$3.3261	\$0.2239	\$3.5500
ANZISK	\$14.9560	\$1.0854	\$16.0414
ASXISK	\$25.5884	\$1.5247	\$27.1131
AZJISK	\$2.6445	\$0.2171	\$2.8616
BHPISK	\$11.3650	\$0.6908	\$12.0558
BXBISK	\$7.7498	\$0.7502	\$8.5000

ASX code	Old Loan Amount	Interest Amount prepaid for the next Interest Period	New Loan Amount
CBAISK	\$46.1535	\$3.8165	\$49.9700
CCLISK	\$5.1917	\$0.3301	\$5.5218
CGFISK	\$5.3972	\$0.3389	\$5.7361
CLWISO	\$2.5409	\$0.1599	\$2.7008
CLWISP	\$3.2102	\$0.2620	\$3.4722
CPUISK	\$6.2392	\$0.3722	\$6.6114
CSLISK	\$67.4694	\$4.0360	\$71.5054
CWNISK	\$6.2037	\$0.3784	\$6.5821
DXSISK	\$5.0229	\$0.3127	\$5.3356
FMGISK	\$1.7801	\$0.1246	\$1.9047
GPTISK	\$3.1793	\$0.2188	\$3.3981
IAGISK	\$3.4426	\$0.2081	\$3.6507
LLCISK	\$7.8436	\$0.4765	\$8.3201
MFGISK	\$14.0779	\$1.3773	\$15.4552
MGRISK	\$1.1104	\$0.0690	\$1.1794
MPLISK	\$1.8764	\$0.1513	\$2.0277
MQGISK	\$42.6178	\$2.6454	\$45.2632
NABISK	\$16.0143	\$1.2781	\$17.2924
NCMISK	\$11.3260	\$0.7982	\$12.1242
ORGISK	\$3.3431	\$0.2068	\$3.5499
ORIISK	\$8.1441	\$0.4944	\$8.6385
PRYISK	\$2.2279	\$0.1748	\$2.4027
QANISK	\$1.7976	\$0.1073	\$1.9049
QBEISK	\$7.2163	\$0.9062	\$8.1225
RHCISK	\$41.8946	\$3.8557	\$45.7503
RIOISK	\$26.4998	\$1.5982	\$28.0980
S32ISK	\$0.8928	\$0.0538	\$0.9466
SCGISK	\$2.7164	\$0.2066	\$2.9230
SGPISK	\$2.6489	\$0.1977	\$2.8466
SHLISK	\$12.6934	\$0.7805	\$13.4739
STOISK	\$2.8213	\$0.1865	\$3.0078
STWISK	\$29.8559	\$1.9138	\$31.7697
SUNISK	\$7.4082	\$0.4610	\$7.8692
SYDISK	\$4.2316	\$0.2763	\$4.5079
SYIISK	\$15.6466	\$0.9317	\$16.5783
TCLISK	\$6.8893	\$0.4361	\$7.3254
WBCISK	\$18.0877	\$1.5622	\$19.6499
WESISK	\$23.5549	\$1.4206	\$24.9755
WORISK	\$3.5682	\$0.2128	\$3.7810
WOWISK	\$12.7960	\$0.7643	\$13.5603
WPLISK	\$15.9981	\$1.0722	\$17.0703
AMCISW	\$7.2200	\$0.4300	\$7.6500
AMPISW	\$1.9400	\$0.1100	\$2.0500
ANZISW	\$14.6300	\$0.8700	\$15.5000

ASX code	Old Loan Amount	Interest Amount prepaid for the next Interest Period	New Loan Amount
BXBISW	\$5.1000	\$0.3000	\$5.4000
CBAISW	\$36.6100	\$2.1900	\$38.8000
CCLISW	\$4.7200	\$0.2800	\$5.0000
CSLISW	\$91.2200	\$5.4800	\$96.7000
CWNISW	\$6.9400	\$0.4100	\$7.3500
FMGISW	\$2.5500	\$0.1500	\$2.7000
IAGISW	\$4.2500	\$0.2500	\$4.5000
LLCISW	\$9.4400	\$0.5600	\$10.0000
MFGISW	\$12.6500	\$0.7500	\$13.4000
MQGISW	\$58.8700	\$3.5300	\$62.4000
NABISW	\$14.7200	\$0.8800	\$15.6000
PRYISW	\$1.9900	\$0.1100	\$2.1000
QBEISW	\$5.2900	\$0.3100	\$5.6000
RHCISW	\$33.4000	\$2.0000	\$35.4000
S32ISW	\$2.0800	\$0.1200	\$2.2000
STWISW	\$29.7200	\$1.7800	\$31.5000
TLSISW	\$1.6600	\$0.0900	\$1.7500
WBCISW	\$15.3800	\$0.9200	\$16.3000
WESISW	\$22.8300	\$1.3700	\$24.2000
WPLISW	\$17.4100	\$1.0400	\$18.4500

Please note:

- The Loan Amount and the Final Payment may vary during the Term of each Series of UBS Dividend Builders, as described in the Master PDS. For example, the Loan Amount may be reduced for any corporate actions.
- The Interest Rate applicable to a UBS Dividend Builder is variable (including intraday) and it is determined by UBS from time to time based on (1) UBS's Funding Costs and (2) the cost of providing the Walkaway Feature that limits recourse to you under the Loan. Differences in the costs of providing the Walkaway Feature from one Series of UBS Dividend Builder to another may result in different Interest Rates applying from Series to Series.
- You can obtain the current Loan Amount, Interest Rate and other information for each Series of UBS Dividend Builders by contacting UBS on 1800 633 100 or at www.ubs.com/instalments.



IMPORTANT INFORMATION

The information in this notice has been prepared without taking into account the objectives, financial situation and particular needs of investors. Accordingly, before making a decision to acquire UBS Dividend Builders, you should consider whether such an investment is appropriate having regard to your objectives, financial situation and particular needs, and consult your adviser or broker. You should read the Master PDS and corresponding Term Sheet and consider them before making any decision as to whether to acquire a UBS Dividend Builder.

UBS does not accept any liability or responsibility for, and makes no representation or warranty, whether express or implied, as to the affairs of any Share Issuer included in this notice. You should obtain independent advice from a stockbroker or licensed financial adviser on the nature, activities and prospects of the Share Issuer and the merits of an investment in the Share Issuer or any Series of UBS Dividend Builders. You should not take the historical prices of any Security as an indication of future performance.

The fact that ASX has admitted UBS Dividend Builders to trading status is not to be taken in any way as an indication of the merits of UBS or of the UBS Dividend Builders. ASX takes no responsibility for the content of this notice or for the UBS Dividend Builders.

BUYING AND SELLING UBS DIVIDEND BUILDERS

UBS Dividend Builders have been admitted to trading status by the ASX and are therefore able to be traded on the Australian Securities Exchange via your full service or online broker.

Alternatively, applications for UBS Dividend Builders can be made using the Application Forms accompanying the Master PDS or the Term Sheet for a Series. The offer period for each Series of UBS Dividend Builders is specified in the Term Sheet.

UBS DISCLOSURE OF INTERESTS

UBS and its related bodies corporate may, in their absolute discretion, buy and sell Underlying Parcels and UBS Dividend Builders, exchange traded options and other financial products relating to UBS Dividend Builders or Underlying Parcels, either as principal or agent.

UBS and its related bodies corporate may also advise the issuers of Securities comprised in Underlying Parcels (for which it may receive fees and commissions) in relation to matters not related to the UBS Dividend Builders such as corporate advisory services, mergers and acquisitions advisory and capital markets transactions.

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