

ASX Announcement

8 June 2018

Completion of Hyperfish Acquisition

LiveTiles Limited (ASX:LVT) (LiveTiles or the Company) is pleased to announce it has completed the acquisition of Hyperfish (as announced on 25 May 2018), a recognised leader in next generation employee profile and directory management software.

LiveTiles has issued 8,633,548 shares as the initial consideration for the acquisition¹. The shares have been issued by the Company utilising its existing capacity under ASX Listing Rule 7.1.

For further information, please contact:

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About LiveTiles:

LiveTiles is a global software company headquartered in New York, with operations in Seattle, Tri-Cities (Washington State), San Francisco, Los Angeles, Chicago, Minneapolis, North Carolina, London, Zurich, Amsterdam, Sydney, Melbourne, Brisbane and Hobart. LiveTiles offers intelligent workplace software for the commercial, government and education markets, and is an award-winning Microsoft Partner. LiveTiles' products comprise LiveTiles Design, LiveTiles Bots, LiveTiles Intelligence, LiveTiles for SAP Software, LiveTiles MX and LiveTiles Mosaic. LiveTiles' customers represent a diverse range of sectors and are spread throughout the United States, United Kingdom, Europe, the Middle East and Asia-Pacific.

About Hyperfish:

Hyperfish helps bring your company directory to life by ensuring directory and profile information is always complete and up to date. Based in Kirkland, Washington State with a global network of solution partners, Hyperfish has established itself as a must have add-on for Microsoft Office 365 implementations. Using Hyperfish, organisations improve service delivery, increase employee engagement, and unlock new capabilities in Microsoft Office 365.

¹ The number of shares issued is marginally less than estimated in the Company's 25 May 2018 announcement given the movement in the USDAUD exchange rate between signing and completion.