



UCW Limited (ASX:UCW)
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08 June 2018

The Manager
Company Announcements
Australian Securities Exchange

By electronic lodgment

Despatch of Non-Renounceable Rights Issue Offer Booklet

UCW Limited (**UCW** or **the Company**) advises that it has despatched the Offer Booklet, together with personalised Entitlement and Acceptance Forms, to Eligible Shareholders entitled to participate in the fully underwritten, non-renounceable, pro-rata entitlements offer announced to ASX on 29 May 2018 (**Rights Issue**).

The Rights Issue seeks to raise \$4 million (before costs) on the basis of 1 New Share for every 3.18618332 existing shares held by Eligible Shareholders on the Record Date, at an Issue Price of \$0.16 per New Share.

The closing date of the Rights Issue is 5.00pm AEST on 20 June 2018.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Lyndon Catzel', written over a horizontal line.

Lyndon Catzel
Company Secretary