

Market Announcement

6 June 2018

Watpac Limited – Trading Halt

Description

The securities of Watpac Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 12 June 2018 or when the announcement is released to the market.

Security Code: WTP

Issued by

Belinda Chiu

Senior Adviser, Listings Compliance (Sydney)



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6 June 2018

Belinda Chiu Senior Adviser, Listings Compliance ASX Limited 20 Bridge Street Sydney NSW 2000

Dear Belinda,

Watpac Limited Request for Trading Halt

In accordance with Listing Rule 17.1, Watpac Limited ('Watpac' or 'Group') requests that a trading halt be applied to its securities to enable Watpac to update the market on the outcome of the court-ordered meeting of shareholders to consider the proposed scheme of arrangement with BESIX Group SA ('Scheme Meeting').

We request that the trading halt be applied from commencement of trade on 7 June 2018.

Watpac requests that the trading halt continues until the earlier of an ASX release issued by the Company regarding the outcome of the Scheme Meeting and the second trading day following the granting of this request.

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours Sincerely, WATPAC LIMITED

Mark Baker

COMPANY SECRETARY