

MARKET CORRECTION

6 June 2018

Further to media speculation, Blue Sky Alternative Investments Limited (ASX: BLA) ('Blue Sky') advises that KPMG is currently conducting an independent valuation review of all assets managed by Blue Sky as part of the comprehensive valuation review process announced on 16 April 2018. KPMG is not advising Blue Sky on its business model or management structure.

Blue Sky confirms that it is currently reviewing its businesses to ensure that each has scale, is of institutional grade and has competitive advantage, as announced on 7 May 2018.

Blue Sky confirms that it has no intention to sell its Private Equity division.

For more information, please contact:

Leyya Taylor
Company Secretary
Blue Sky Alternative Investments Limited

Telephone: 07 3270 7500
Email: ltaylor@blueskyfunds.com.au
Website: blueskyfunds.com.au

For media enquiries, please contact:

Emily Blyth
Telephone: 0401 601 044
Email: emily.blyth@consiglio.com.au

BLUE SKY ALTERNATIVE INVESTMENTS LIMITED

Post PO Box 15515, Brisbane QLD 4002
Phone +61 7 3270 7500
Email investorservices@blueskyfunds.com.au

HEAD OFFICE

Level 46
111 Eagle Street
Brisbane QLD 4000

ABN 79 136 866 236

blueskyfunds.com.au